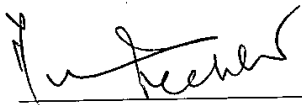


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MUKUND MEHTA		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LTD. BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	858278	6.49	6.49
b) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
d) Total (a+b+c)	858278	6.49	6.49
Details of acquisition/sale			
a) Shares carrying voting rights acquired	308300	2.33	2.33
b) VRs acquired otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	-	-
d) Total (a+b+c)	308300	2.33	2.33

M. Mehta

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	549978	4.16	4.16
b) VRs otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	-	-
d) Total (a+b+c)	549978	4.16	4.16
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/09/2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	13231828		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13231828		
Total diluted share/voting capital of the TC after the said acquisition/sale	13231828		



MUKUND MEHTA

Place: Mumbai

Date: 24/09/2012