

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of
any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
2.	Name of the acquirer(s)	KILITCH COMPANY (PHARMA) LIMITED		
3.	Name of the stock exchange where shares of the TC are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to Restructuring of Promoters Shareholding.		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Reg. 10(1)(a)(iii)		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes - Disclosure was made under regulation 10(5) within time specified under the regulations - 12/09/2012		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made [YES]	
	a. Name of the transferor / seller	NBZ PHARMA LIMITED	-	
	b. Date of acquisition	18/09/2012	-	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	6012742 Equity Shares	-	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	45.44%	-	
	e. Price at which shares are proposed to be acquired/ actually acquired	Rs.50/-	-	
8.	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held % w.r.t. to total share capital of TC
	Each Acquirer / Transferee			
	KILITCH COMPANY (PHARMA) LIMITED	NIL	-	6012742 45.44
	TOTAL	NIL	-	6012742 45.44
	Each Seller / Transferor			
	NBZ PHARMA LIMITED	6012742	45.44	NIL -
	TOTAL	6012742	45.44	NIL -
	GRAND TOTAL	6012742	45.44	6012742 45.44

FOR: KILITCH COMPANY (PHARMA) LIMITED



MUKUND MEHTA
DIRECTOR

Place: Mumbai

Date : 24/09/2012