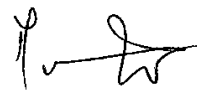


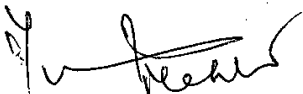
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KILITCH COMPANY (PHARMA) LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	6012742	45.44	45.44
b) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
d) Total (a+b+c)	6012742	45.44	45.44
Details of acquisition/sale			
a) Shares carrying voting rights acquired	616600	4.66	4.66
b) VRs acquired otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	-	-
d) Total (a+b+c)	616600	4.66	4.66



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6629342	50.10	50.10
b) VRs otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	-	-
d) Total (a+b+c)	6629342	50.10	50.10
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21/09/2012		
Equity share capital / total voting capital of the TC before the said acquisition/sale	13231828		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13231828		
Total diluted share/voting capital of the TC after the said acquisition/sale	13231828		

FOR: KILITCH COMPANY (PHARMA) LIMITED



**MUKUND MEHTA
DIRECTOR**

**Place: Mumbai
Date : 24/09/2012**