

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Money Matters Financial Services Limited
2.	Name of the acquirer(s)	Ramesh Chandra Sharma
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rajesh Sharma
	b. Proposed date of acquisition	15 th September, 2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	8971159
	d. Total shares to be acquired as % of share capital of TC	25.71% of Share Capital of TC
	e. Price at which shares are proposed to be acquired	NIL (as proposed transfer is by way of Gift)
	f. Rationale, if any, for the proposed transfer	Gift out of love and affection and without consideration
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) and 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable as proposed transfer is by way of gift, without consideration
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure -1
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure -2
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)	As per Annexure -3

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RCS Sharma

	with respect to exemptions has been duly complied with.				
11.	Shareholding details .	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)				
	Ramesh Chandra Sharma (Acquirer/Transferee)	16927	0.0485	8988086	25.7630
	<u>PACs</u>				
	My Idea Financial Services Private Limited	11772979	33.7455	11772979	33.7455
	My Idea Advisory Services Limited	1576390	4.5185	1576390	4.5185
	Ramesh Chandra Sharma - HUF	304681	0.8733	304681	0.8733
	- Seller (s)				
	Rajesh Sharma (Seller / Transferor)	8971159	25.7145	NIL	NIL
	Total	22642136	64.9003	22642136	64.9003

Date: 10/09/2012
Place: Jaipur


Ramesh Chandra Sharma

Ramesh Chandra Sharma

Address: Plot no 12, Kailashpuri, Tonk road, Jaipur, Rajasthan- 302018

Annexure -1

DECLARATION

I, Ramesh Chandra Sharma, Promoter of Money Matters Financial Services Limited (TC) hereby declare that 89,71,159 Equity Shares constituting 25.71% of the total paid up capital of the TC, will be acquired/ transferred without consideration as a gift from the transferor.

Date: 10/07/2012
Place: Jaipur

✓ 
Ramesh Chandra Sharma

Ramesh Chandra Sharma

Address: Plot no 12, Kailashpuri, Tonk road, Jaipur, Rajasthan- 302018

Annexure -2

DECLARATION

I, Ramesh Chandra Sharma, Promoter of Money Matters Financial Services Limited (TC) hereby declare that the transferor and the transferee have complied with applicable disclosure requirement in Chapter V of the Takeover Regulations, 2011 and corresponding provisions of the repealed Takeover Regulations 1997.

Date: 10/09/2012
Place: Jaipur


Ramesh Chandra Sharma

Ramesh Chandra Sharma

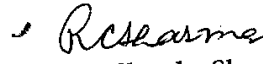
Address: Plot no 12, Kailashpuri, Tonk road, Jaipur, Rajasthan- 302018

Annexure -3

DECLARATION

I, Ramesh Chandra Sharma, Promoter of Money Matters Financial Services Limited (TC) hereby declare that, all the conditions specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011, with respect to exemptions has been duly complied with.

Date: 10/09/2012
Place: Jaipur


Ramesh Chandra Sharma