## Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neuland Laboratories Limited		
2.	Name of the acquirer(s)	Promoters / Promoter Group of Target Company acquiring shares in another Promoter Group Company, Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)  1. Davuluri Sucheth Rao 2. Davuluri Rohini Niveditha Rao 3. G V K Rama Rao 4. G Subbayamma 5. G V S Murthy 6. G Uma Bala		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes. Persons belonging to Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Promoters/Promoter Group of Target Company propose to transfer shares of Neuland Health Sciences Pvt. Ltd. (NHS), a Promoter Group Company, to persons belonging to Promoter Group of Target Company.  Davuluri Rama Mohan Rao Davuluri Vijaya Rao Davuluri Saharsh Rao		
	b. Proposed date of acquisition	On or after October 8 2012		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Indirect acquisition		
	d. Total shares to be acquired as % of share capital of TC			
	e. Price at which shares are proposed to be acquired	Not applicable as there is no direct acquisition of shares in the target company		
	f. Rationale, if any, for the proposed transfer			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(i)(a)(ii), transferors and transferees are part of Promoter Group of Target Company		
6.	If, frequently traded, volume weighted average market	Not Applicable		



	price for a period of 60 trading days preceding the date					
	of issuance of this notice as traded on the stock					
	exchange where the maximum volume of trading in the					
	shares of the TC are recorded during such period.		=			
7.	If in-frequently traded, the price as determined in terms	Rs.277/- p	er share			
	of clause (e) of sub-regulation (2) of regulation 8.					
8.	Declaration by the acquirer, that the acquisition price	Not Applicable				
	would not be higher by more than 25% of the price					
	computed in point 6 or point 7 as applicable.					
9.	Declaration by the acquirer, that the transferor and	Yes				
	transferee have complied / will comply with applicable					
	disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the					
	repealed Takeover Regulations 1997)					
10.	•					
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to	Yes				
	exemptions has been duly complied with.					
11.	Shareholding details	Defends to				
1	and cholding details			After the proposed transaction		
			Before the proposed transaction		transaction	
		No. of	% w.r.t	No. of	% w.r.t	
		shares	total	shares	total	
		/voting	share	/voting	share	
		rights	capital	rights	capital	
			of		of	
			TC		TC	
	Acquirer(s) and PACs (other than sellers)(*)	-	-	3827779	50.07	
	Seller (s)	3827779	50.07	-	•	

## Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place

Hyderabad

Date

September 28, 2012

## Annexure

Name of shareholders	Existing Shareholding in NHS	%	Proposed Shareholding in NHS	%
Davuluri Rama Mohan Rao	33,497	70%	33,022	68.61%
Davuluri Vijaya Rao	8,432	18%	6,410	13.32%
Davuluri Sucheth Rao	3,100	6%	3,344	6.95%
Davuluri Saharsh Rao	3,100	6%	2,545	5.29%
Davuluri Rohini Niveditha Rao			1,707	3.55%
Gannabathula Veeravenkata Satyanarayanamurty			328	0.68%
Gannabathula Venkata Krishna Rama Rao			474	0.98%
Gannabathula Subbayamma			232	0.48%
Gannabathula Uma Bala			67	0.14%
	48,129	100%	48,129	100%

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