

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company (TC)	Overseas Synthetics Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer.	(1) Mr. Haribhai R. Patel (2) Mr. Rohitbhai H. Patel (3) Mrs. Geetaben R. Patel (4) Mr. Dinkarbhai H. Patel (5) Mr. Mehulbhai H. Patel		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-Script Code No.514330		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	4179976	58.83%	58.83%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
d) Total (a+b+c)	4179976	58.83%	58.83%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	4179976	58.83%	58.83%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Total (a+b+c)	4179976	58.83%	58.83%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	In accordance with Share Purchase Agreement dated 22 nd November, 2011, followed by Public Offer made by the Acquirers in terms of SEBI SAST Regulations, 2011.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 th September, 2012 Delivered total 41,79,976 equity shares to the Acquirers on filing of Post Offer Report by the Manager to the Offer to SEBI on 11.09.2012.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	7104707 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7104707 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	7104707 Equity Shares of Rs.10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Sellers



Rohit H. Patel

(Seller)

[Signature of the Seller/ Authorised Signatory]

Place: Surat

Date: 14.09.2012