



PUNJAB CHEMICALS AND CROP PROTECTION LTD.

Regd. Office : S.C.O. 417-418, Sector 35-C, Chandigarh-160022, INDIA.
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Ref : PCCPL/SE/
Date: 12.09.2012

THRU' FAX & COURIER

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading wing, P.J Towers
Dalal Street Fort, **MUMBAI-400 001**
Scrip Code: 506618
Tel No: 022-22728073

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), **MUMBAI-400 051**
Scrip Symbol: PUNJABCHEM
Tel No: 022- 26598235/ 26598458

Sub : **Outcome of Issue and Allotment Committee-Preferential Issue.**

Dear Sirs,

This is to inform that the Issue and allotment Committee-Preferential Issue of the Board of Directors of the Company in their meeting held on 12th September, 2012 have allotted 20,00,000 Equity shares to Hem-Sil Trading & Manufacturing Pvt. Limited, one of the Promoters of the Company (under Shalil Shroff group) at a price of Rs. 100/- per equity share (Face value Rs.10/- and premium Rs.90/- per share), pursuant to a scheme of Corporate Debt Restructuring (CDR) under the CDR framework of Reserve Bank of India and in accordance with the Special Resolution passed by the shareholders of the Company by requisite majority by means of Postal Ballot.


Consequent to the above allotment, the share capital of the Company stands increased to:

- Issued Capital - Rs. 9,27,72,180 divided into 92,77,218 Equity shares of Rs. 10/- each.
- Subscribed & Paid-up Capital - Rs. 9,26,21,850/- divided into 92,62,185 equity shares of Rs. 10/- each.

Kindly take note of the same.

Thanking you,

Yours faithfully,
for PUNJAB CHEMICALS AND
CROP PROTECTION LIMITED,


(CS PUNIT K ABROL)
SR. V.P.(FINANCE) & SECRETARY