

Annexure A

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Punjab Chemicals and Crop Protection Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hem-Sil Trading & Manufacturing Pvt. Ltd. (Under Shalil Shroff Group)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2017318	27.78%	27.78%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	2017318	27.78%	27.78%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	20,00,000	21.59%	21.59%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	20,00,000	21.59%	21.59%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	4017318	43.37%	43.37%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
	Nil	Nil	Nil
Total (a+b+c)	4017318	43.37%	43.37%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Equity Shares pursuant to a scheme of Corporate Debt Restructuring (CDR) under the CDR framework of Reserve Bank of India.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.09.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	72,62,185 Equity Shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	92,62,185 Equity Shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	92,62,185 Equity Shares of Rs. 10/- each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Sanjay B. D.

Signature of the Authorised Signatory

Place: Mumbai

