

117

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RAVIKUMAR DISTILLERIES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BPJ HOLDING PRIVATE LIMITED MR.S.KARUNANITHI MS.B.VENODHINI MR. LAKSHMI NARAYANAN		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE&BSE		
Details of the acquisition as follows	Number % w.r.t.total % w.r.t. total diluted share/voting share/voting capital of capital the TC (*) wherever applicable		
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2026000	8.441%	8.441%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Total (a+b+c)	2026000	8.441%	8.441%
Details of acquisition			
a) Shares carrying voting rights acquired	395000	1.646%	1.646%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Total (a+b+c)	395000	1.646%	1.646%
After the acquisition, holding of:			
a) Shares carrying voting rights	2421000	10.087%	10.087%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Total (a+b+c)	2421000	10.087%	10.087%
Mode of acquisition (e.g. open market / public issue / issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
Salient features of the securities acquired including time till	BACK DEPT. OF CORPORATE SERVICES DEPT.		

redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15.09.2012
Equity share capital / total voting capital of the TC before the said acquisition	20,26,000 – 8.441%
Equity share capital/ total voting capital of the TC after the said acquisition	2421000- 10.087%
Total diluted share/voting capital of the TC after the said acquisition	2421000- 10.087%

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R. Lakshmi Narayan

Signature of the acquirer / Authorised Signatory

Place: CHENNAI - 600006

Date: 15.09.2012