

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Regency Trust Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: JM Financial Services Private Limited PAC: JM Financial Products Limited		
3. Whether the acquirer belongs to Promoter/Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable (#)	% w.r.t total diluted share/voting capital of the TC (*) (#)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights (1) JM Financial Services Pvt Ltd (2) JM Financial Products Ltd	1,58,282 ^a 3,25,913 ^b	1.58% 3.26%	1.58% 3.26%
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	4,84,195	4.84%	4.84%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired JM Financial Services Pvt Ltd	1,61,099	1.61%	1.61%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	1,61,099	1.61%	1.61%

JM Financial Services Pvt Ltd

Palm Court, 4th Floor, M Wing, Link Road, Malad (W), Mumbai 400 064. T: 91 22 3087 7000 / 6761 7000 F: 91 22 6725 0001
Regd. Office: 141, Maker Chambers III, Nariman Point, Mumbai 400 021. www.jmfl.com

After the acquisition, holding of:			
a) Shares carrying voting rights (1) JM Financial Services Pvt Ltd (2) JM Financial Products Ltd	3,19,381 ^a 3,25,913 ^b	3.19% 3.26%	3.19% 3.26%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	6,45,294	6.45%	6.45%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Creation of encumbrance on shares received as margin from the client(s). This disclosure is made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 29(4) of the said Regulations.		
7. Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 28, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition (#)	1,00,00,000 Equity shares		
9. Equity share capital/total voting capital of the TC after the said acquisition (#)	1,00,00,000 Equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition. (#)(*)	1,00,00,000 Equity shares		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of the BSE Limited (i.e. www.bseindia.com).

a These shares are held as margin from the client(s).

b These shares are held as collateral to secure the loan sanctioned/given to the borrower(s).

for JM Financial Services Private Limited


Authorised Signatory

Place: Mumbai

Date: August 30, 2012

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