

Limited Review Report

To

**Board of Directors of
ARCHIES LTD**

We have reviewed the accompanying statement of unaudited financial results of ARCHIES LIMITED, 191 F, Sector-4 IMT Manesar Gurgaon Haryana -122050 for the period ended 31 December 2012 incorporating the Branch Limited Review Report of Ahmedabad, Bangalore, Bhubaneshwar, Chennai, Chandigarh, Ernakulam, Hyderabad, Indore, Kolkatta, Ludhiana, Mumbai, Goa and Pune Branches except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
**UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS
(Registration No. 001462N)**

S D Sharma
**S D SHARMA
PARTNER
(Membership No.80399)**



Place : Delhi
Date : 30-01-2013

ARCHIES LIMITED

PART I

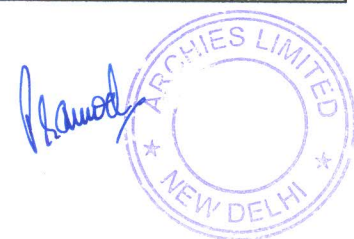
STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31 DECEMBER 2012

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
	31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1 Income from operations						
(a) Net Sales from Operations (Net of excise duty)	5628.46	4799.50	5653.02	14576.80	14643.10	20071.19
(b) Other Operating Income	7.28	4.10	9.77	16.58	24.63	41.93
Total Income from operations (net)	5635.74	4803.60	5662.79	14593.38	14667.73	20113.12
2 Expenses						
(a) Cost of Materials Consumed	507.17	440.03	405.32	1277.88	1280.16	1629.34
(b) Purchase of Traded goods	2159.19	1952.31	1298.93	5015.15	3776.63	4681.24
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(604.49)	(632.97)	462.40	(958.31)	438.48	1239.09
(d) Employee Benefits Expense	757.32	676.83	728.00	2098.59	2082.73	2723.25
(e) Depreciation	119.72	120.72	123.87	357.52	357.10	459.04
(f) Rent	704.32	679.97	677.57	2063.41	1969.83	2711.01
(g) Other Expenses	1484.50	1303.74	1348.42	3840.71	3600.80	4988.55
Total Expense	5127.73	4540.63	5044.51	13694.95	13505.73	18431.52
3 Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	508.01	262.97	618.28	898.43	1162.00	1681.60
4 Other Income	8.01	(14.24)	(6.25)	30.97	53.01	86.03
5 Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	516.02	248.73	612.03	929.40	1215.01	1767.63
6 Finance costs & Interest	76.33	51.13	102.77	171.34	289.90	376.29
7 Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	439.69	197.60	509.26	758.06	925.11	1391.34
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit from ordinary activities before tax (7 +/- 8)	439.69	197.60	509.26	758.06	925.11	1391.34
10 Tax expense						
Current	140.94	73.69	152.23	249.68	269.90	371.50
Deferred	4.00	4.55	(5.57)	7.19	14.90	69.69
11 Net Profit from Ordinary activities after tax (9-10)	294.75	119.36	362.60	501.19	640.31	950.15
12 Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00
13 Net Profit for the period (11 +/- 12)	294.75	119.36	362.60	501.19	640.31	950.15
14 Paid-Up Equity Share Capital (Face value of the share ₹ 2/-)	675.60	675.60	675.60	675.60	675.60	675.60
15 Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year	-	-	-	-	-	9862.75
16.i Earning Per Shares (before extraordinary items) (of ₹ 2/- each)						
(a) Basic	0.87*	0.35*	1.08*	1.48*	1.90*	2.81**
(b) Diluted	0.87*	0.35*	1.08*	1.48*	1.90*	2.81**
16.ii Earning Per Shares (after extraordinary items) (of ₹ 2/- each)						
(a) Basic	0.87*	0.35*	1.08*	1.48*	1.90*	2.81**
(b) Diluted	0.87*	0.35*	1.08*	1.48*	1.90*	2.81**

*not annualised & Figures in ₹

** Figures in ₹



ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE - I, NEW DELHI - 110 028 (INDIA)
 TEL. : 91-11- 41410000, 41412222, FAX : 91-11- 41410070, 41410060 Website: www.archiesonline.com
 REGISTERED OFFICE : PLOT NO. 191-F, SECTOR-4, I.M.T. MANESAR, GURGAON-122050, HARYANA (INDIA)

PART II
SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	12925400	12925400	12925400	12925400	12925400	12925400
	- Percentage of Shareholding	38.26	38.26	38.26	38.26	38.26	38.26
2	Promoter and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	nil	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil	nil
	- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil	nil
b)	Non - Encumbered						
	- Number of shares	20854600	20854600	20854600	20854600	20854600	20854600
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	61.74	61.74	61.74	61.74	61.74	61.74

PARTICULARS	3 MONTHS ENDED 31/12/2012
B	INVESTOR COMPLAINTS
Pending at the beginning of the quarter	0
Received during the quarter	8
Disposed of during the quarter	8
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lacs)

PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
	31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Net Sales)						
a) Greeting Cards	1464.22	1069.01	1670.76	3543.06	3889.00	5291.01
b) Stationery Items	819.20	618.00	772.25	1969.55	1749.56	2355.04
c) Gifts	3300.28	3086.23	3168.54	8975.27	8921.15	12320.72
d) Others	44.76	26.26	41.47	88.92	83.39	104.42
Net Sales	5628.46	4799.50	5653.02	14576.80	14643.10	20071.19
2. Segment Results(Profit/Loss) before depreciation, Interest, Finance Charges & Tax						
a) Greeting Cards	306.07	185.56	343.55	651.86	749.37	1009.95
b) Stationery	118.75	59.47	97.37	210.67	214.40	230.25
c) Gifts	362.18	300.71	447.93	885.99	1023.72	1574.43
d) Others	2.01	2.36	1.91	5.55	4.90	6.88
Total	789.01	548.10	890.76	1754.07	1992.39	2821.51
Less:						
i) Interest & Finance Charges	76.33	51.13	102.77	171.34	289.90	376.29
ii) Depreciation	119.72	120.72	123.87	357.52	357.10	459.04
iii) Other un-allocable expenditure(net of unallocable income)	153.27	178.65	154.86	467.15	420.28	594.84
Total Profit before Tax	439.69	197.60	509.26	758.06	925.11	1391.34
3. Capital Employed (Segment Assets less Segment Liabilities)	12514.03	12328.84	11905.18	12514.03	11905.18	12090.01
Total	12514.03	12328.84	11905.18	12514.03	11905.18	12090.01

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30th January 2013.
- Previous year's figures have been rearranged and regrouped, wherever necessary.
- Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- The Statutory Auditors have carried limited review of the above financial results.

Date: 30-01-2013
Place: Delhi

For and on behalf of the Board


Pramod Arora
(Jt Managing Director)



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