

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	BGIL Films & Technologies Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhhatia Investment and Finance Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital* wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2,98,378	2.63	N.A
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	2,98,378	2.63	N.A
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,41,100	1.25	N.A
b) VRs acquired /sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument	N.A	N.A	N.A

for Bhhatia Investment & Finance Pvt. Ltd.  
*Gandhu*

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1,41,100	1.25	N.A
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,57,278	1.39	N.A
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A	N.A	N.A
Total (a+b+c)	1,57,278	1.39	N.A
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale- Off-market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09/01/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	11,32,76,300		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,32,76,300		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for Binhat Investments  
 Signature of the acquirer / seller / Authorised Signatory

Place:

Date: