

## D-Link (India) Limited

|         |   |                                    | (India) Lim                               |   | <del></del> -   |   |  |
|---------|---|------------------------------------|---|---|---|---|--|
| PART -  | Registered I  | office : Plot No. U2B              | , Verna Industrial E                      | state , Verna, Goa - 40   | 3 722   |   |  |
|         | STATEMENT OF STANDALONE UNAUDITED   | RESULTS FOR                        | R THE QUARTER                             | R / NINE MONTHS   | ENDED DECEM   | MBER 31, 2012   |  |
| Sr. No. | Particulars   | 3 months                           | Preceding 3                               | Corresponding 3   | Year to date  | .,,,  | (Rs. In Lakhs)                                   |
|         |   | ended<br>31.12.2012<br>(Unaudited) | months ended<br>30.09.2012<br>(Unaudited) | months ended in<br>the previous<br>year 31.12.2011<br>(Unaudited) | figures for<br>current period<br>ended<br>31.12.2012<br>(Unaudited) | Year to date figures for the previous period ended 31.12.2011 (Unaudited) | For the year<br>ended<br>31.03.2012<br>(Audited) |
| 1       | Income from operations  |                                    |   |   |   |   |  |
|         | a) Net Sales / Income from operations   | 9,024.93                           | 8,709.43                                  | 6,091.88  | 25,399.09   | 15,051.33   | 22,196.78  |
|         | b) Other Operating Income   | 4.86                               | 26.13                                     | 40.13   | 53.48   | 90.23   | 110.28   |
|         | Total income from operations (net)  | 9,029.79                           | 8,735.56                                  | 6,132.01  | 25,452.57   | 15,141.56   | 22,307.06  |
| 2       | Expenses  |                                    |   | İ   |   |   |  |
| -       | a) Purchase of traded goods   | 7,931.24                           | 5,790.25                                  | 4,768.72  | 21,371.16   | 14,058.63   | 19,159.86  |
|         | b) Changes in inventories of traded goods   | (624.17)                           | 1,615.41                                  | 261.14  | (476.99)  | (2,100.78)  | (1,474.08  |
|         | c) Employee benefits expense  | 394.87                             | 381,81                                    | 341.33  | 1,151.53  | 957.34  | 1,315.36   |
|         | d) Depreciation and amortisation expense  | 41.35                              | 40,48                                     | 39.42   | 122.17  | 119.59  | 159.61   |
|         | e) Other Expenses   | 770.23                             | 596.93                                    | 573.64  | 2,054.90  | 1,609.32  | 2,204.11   |
|         | Total Expenses  | 8,513.52                           | 8,424.88                                  | 5,984.25  | 24,222.77   | 14,644.10   | 21,364.86  |
| 3       | Profit / (Loss) from Operations before Other Income,<br>Finance Costs and Exceptional Items (1-2)               | 516.27                             | 310.68                                    | 147.76  | 1,229.80  | 497.46  | 942.20   |
| 4       | Other Income  | 7.72                               | 5.88                                      | 31.87   | 17.72   | 79.58   | 82.99  |
| 5       | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)                     | 523.99                             | 316.56                                    | 179.63  | 1,247.52  | 577.04  | 1,025.19   |
| 6       | Finance costs   | 0.15                               | 3.64                                      | 2.90  | 4.48  | 2.90  | 16.12  |
| 7       | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)               | 523.84                             | 312.92                                    | 176.73  | 1,243.04  | 574.14  | 1,009.07   |
| 8       | Exceptional Items   | -                                  | -   | -   | -   | -   | -  |
| 9       | Profit / (Loss) from ordinary activities before tax (7 ± 8)   | 523.84                             | 312.92                                    | 176.73  | 1,243.04  | 574.14  | 1,009.07   |
| 10      | Tax expense   |                                    |   |   |   |   |  |
|         | a) Current Tax  | 166.24                             | 96.65                                     | 39.45   | 390.64  | 150.50  | 280.50   |
|         | b) Deferred Tax   | 1.07                               | 3.64                                      | 8.49  | 8.16  | 18.75   | 24.43  |
|         |   | 167.31                             | 100.29                                    | 47.94   | 398.80  | 169.25  | 304.93   |
| 11      | Net Profit /(Loss) from ordinary activities after Tax (9-<br>10)  | 356.53                             | 212.63                                    | 128.79  | 844.24  | 404.89  | 704.14   |
| 12      | Extraordinary items (net of tax expense)  | -                                  | -   | -   | -   | -   | -  |
| 13      | Net Profit / (Lass) for the period (11 ± 12)  | 356.53                             | 212.63                                    | 128.79  | 844.24  | 404.89  | 704.14   |
| 14      | Paid Up Equity Share Capital (Face Value Rs.2/-)  | 600.10                             | 600.10                                    | 600.10  | 600.10  | 600.10  | 600.10   |
| 15      | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.                        |                                    |   |   |   |   | 7,165.02   |
| 16      | Basic and Diluted Earnings per share (before and after extraordinary items) (of Rs. 2/- each) (*not annualised) | 1.19*                              | 0.71*                                     | 0.430*  | 2.81*   | 1.35*   | 2.35   |
|         | See accompanying notes to the financial results   |                                    |   |   |   |   |  |

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Corporate office : Kalpataru Square, 2nd Floor, Unit 24, Kondivita Lane, Off Andheri Kurla Road, Andheri (E), Marai - 400 050 el.: Helpcesk : + 91-22-2762 6600 (Local & STD Charges Apply) or Toll Free No: 1800 - 22 - 8938 e-mail : ne.pdcskig-dlink.co.in el.: +91-22-2921 5700 Fax:+91-22-2830 1901



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|        | SELECT INFORMATION FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2012                |                                 |   |   |  |   |                                     |
|--------|---|---------------------------------|---|---|--|---|-------------------------------------|
| SI No. | Particulars   | 3 months<br>ended<br>31.12.2012 | Preceding 3<br>months ended<br>30.09.2012 | Corresponding 3<br>months ended in<br>the previous<br>year 31.12.2011 | Year to date figures for current period ended 31.12.2012 | Year to date<br>figures for the<br>previous period<br>ended<br>31.12.2011 | For the year<br>ended<br>31.03.2012 |
| Α      | PARTICULARS OF SHAREHOLDING   |                                 |   |   |  |   |                                     |
| 1      | Public Shareholding   |                                 |   |   |  |   |                                     |
|        | - Number of Shares  | 11,890,187                      | 11,890,187                                | 11,890,187  | 11,890,187   | 11,890,187  | 11,890,187                          |
|        | - Percentage of Shareholding  | 39.63%                          | 39.63%                                    | 39.63%  | 39.63%   | 39.63%  | 39.63%                              |
| 2      | Promoters and Promoter Group Shareholding   |                                 |   |   |  |   |                                     |
|        | a) Pledged / Encumbered   |                                 |   |   |  |   |                                     |
|        | - Number of Shares  | -                               | -   | -   | -  | -   | -                                   |
|        | - Percentage of shares (as a % of the total shareholding                                |                                 |   |   |  |   |                                     |
|        | of promoter and promoter group)   | -                               | -   | -   | -  | -   | -                                   |
|        | - Percentage of shares (as a % of the total share                                       |                                 |   |   |  |   |                                     |
|        | of the Company)   | -                               | -   | -   | -  | -   | -                                   |
|        | b) Non-encumbered   |                                 |   |   |  |   |                                     |
|        | -Number of shares   | 18,114,663                      | 18,114,663                                | 18,114,663  | 18,114,663   | 18,114,663  | 18,114,663                          |
|        | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100%                            | 100%                                      | 100%  | 100%   | 100%  | 1009                                |
|        | -Percentage of shares (as a % of the total share capital                                |                                 |   |   |  |   |                                     |
|        | of the Company)   | 60.37%                          | 60.37%                                    | 60.37%  | 60.37%   | 60.37%  | 60.37%                              |

| В | INVESTOR COMPLAINTS                            |  | 3 months ended |
|---|--|--|----------------|
|   |  |  | 31.12.2012     |
|   |  |  |                |
|   |  |  |                |
|   | Pending at the beginning of the quarter        |  | Nil            |
|   | Received during the quarter                    |  | 5              |
|   | Disposed off during the quarter                |  | 5              |
|   | Remaining unresolved at the end of the quarter |  | Nil            |







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## Notes:

- The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on January 29, 2013.
- The figures for the previous period / year have been regrouped /reclassified wherever necessary. 2
- 3 The Company operates in a single business segment namely "Networking Products".

Mumbai January 29, 2013.



For and on behalf of the Board

Managing Director

## Deloitte Haskins & Sells

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Chartered Accountants
Tower 3, 27th - 32nd Floor
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AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF D-LINK (INDIA) LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of D-Link (India) Limited ("the Company") for the quarter and nine months ended 31<sup>st</sup> December, 2012 ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Management/Registrars.

For Deloitte Haskins & Sells Chartered Accountants Registration no. 117366W

> A.B. Jani Partner Membership No. 46488

Mumbai, dated: 29<sup>th</sup> January, 2013