

Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(i)	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited
(ii)	Name of the Acquirers /PAC	Dalmia Bharat Limited
(iii)	Name of the persons / entities who acquired shares in the TC	Dalmia Bharat Limited
(iv)	Whether disclosure about the persons / entities stated at (iii) was given in the detailed public announcement as earlier Acquirer or Persons acting in concert with Acquirer. (Yes / No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with Acquirer / PAC	Yes

Details of acquisition - for each person mentioned at (iii)

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired*	Average Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share capital / voting capital of Target Company)	
					Before acquisition	After acquisition
62,119	December 27, 2012	Market Purchase on NSE	Open Market	18.45	5.16%	5.24%
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					4,179,753	Equity Shares constituting 5.16% of Total Share Capital of TC
Total shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					4,241,872	Equity Shares constituting 5.24% of Total Share Capital of TC

* Since the equity shares have been purchased from Open Market, identity of sellers is not known to the Acquirer.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For Dalmia Bharat Limited
(formerly: Dalmia Bharat Enterprises Limited)


Nidhi Bisaria
(Company Secretary)

Date: December 27, 2012
Place: New Delhi