

**Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

(i)	Name of the Target Company (TC)	<b>Dalmia Bharat Sugar and Industries Limited</b>
(ii)	Name of the Acquirers /-PAC	<b>Dalmia Bharat Limited</b>
(iii)	Name of the persons / entities who acquired shares in the TC	<b>Dalmia Bharat Limited</b>
(iv)	Whether disclosure about the persons / entities stated at (iii) was given in the detailed public announcement as earlier Acquirer or Persons acting in concert with Acquirer. (Yes / No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with Acquirer / PAC	Yes

**Details of acquisition - for each person mentioned at (iii)**

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired*	Average Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share capital / voting capital of Target Company)	
					Before acquisition	After acquisition
4,00,000	January 8, 2013	Market Purchase on BSE	Open Market	19.27	9.34%	10.32%
4,00,000	January 8, 2013	Market Purchase on NSE	Open Market	19.25		
<b>Total shares acquired: 8,00,000 (nos.)</b>						
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					7,556,678	Equity Shares constituting 9.34% of Total Share Capital of TC
Total shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					8,356,678	Equity Shares constituting 10.32% of Total Share Capital of TC

\* Since the equity shares have been purchased from Open Market, identity of sellers is not known to the Acquirer.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

For **Dalmia Bharat Limited**  
(formerly: Dalmia Bharat Enterprises Limited)

  
**Nidhi Bisaria**  
(Company Secretary)

Date: January 8, 2013  
Place: New Delhi