

## ANNEXURE B

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Energy Development Company Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sterlite Merchants Private Limited (Acquirer) Amar Singh (PAC) Pankaja Kumari Singh (PAC) Sanjiv Saraf (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> <li>• National Stock Exchange of India Limited.</li> <li>• Bombay Stock Exchange Limited.</li> </ul>		
5. Details of the acquisition/disposal/holding of rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
(a) Shares carrying voting rights			Not applicable
Sterlite Merchants Pvt. Ltd.	1,50,001	0.545	
Amar Singh	14,58,453	5.303	
Pankaja Kumari Singh	4,68,938	1.705	
Sanjiv Saraf	10,000	0.036	
(b) Voting rights (VR) otherwise than by shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
Total (a+b+c)	20,87,392	7.591	
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold			Not applicable
Sterlite Merchants Pvt. Ltd.	1,34,12,083	48.771	
Amar Singh	-	-	
Pankaja Kumari Singh	-	-	

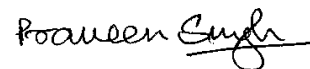
Sanjiv Saraf	-	-	
(b) VRs acquired/sold otherwise than by shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	
Total (a+b+c)	1,34,12,083	48.771	
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights			Not applicable
Sterlite Merchants Pvt. Ltd.	1,35,62,084	49.317	
Amar Singh	1458453	5.303	
Pankaja Kumari Singh	468938	1.705	
Sanjiv Saraf	10000	0.036	
(b) VRs otherwise than by shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	
Total (a+b+c)	15499475	56.361	
6. Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/ <i>inter se</i> transfer etc).	Inter se transfer.		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.01.2013		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	2,75,00,000		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	2,75,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Nil		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory :

for Sterlite Merchants Private Limited

Place: New Delhi  
Date: 11.01.2013



Director

**ANNEXURE A**

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Energy Development Company Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sterlite Merchants Private Limited (Acquirer) Amar Singh (PAC) Pankaja Kumari Singh (PAC) Sanjiv Saraf (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> <li>• National Stock Exchange of India Limited.</li> <li>• Bombay Stock Exchange Limited.</li> </ul>		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
(a) Shares carrying voting rights			
Sterlite Merchants Pvt. Ltd. (Acquirer)	1,50,001	0.545	Not Applicable
Amar Singh (PAC)	14,58,453	5.303	
Pankaja Kumari Singh (PAC)	4,68,938	1.705	
Sanjiv Saraf (PAC)	10,000	0.036	
(b) Voting rights (VR) otherwise than by equity shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
<b>Total (a+b+c)</b>	<b>20,87,392</b>	<b>7.589</b>	-
Details of acquisition			
(a) Shares carrying voting rights acquired			
Sterlite Merchants Pvt. Ltd. (Acquirer)	1,34,12,083	48.771	Not Applicable
Amar Singh (PAC)	-	-	
Pankaja Kumari Singh (PAC)	-	-	
Sanjiv Saraf (PAC)	-	-	

(b) VRs acquired otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
<b>Total (a+b+c)</b>	<b>1,34,12,083</b>	<b>48.771</b>	<b>-</b>
After the acquisition, holding of:			
(a) Shares carrying voting rights			Not Applicable
Sterlite Merchants Pvt. Ltd. (Acquirer)	1,35,62,084	49.317	
Amar Singh (PAC)	14,58,453	5.303	
Pankaja Kumari Singh (PAC)	4,68,938	1.705	
Sanjiv Saraf (PAC)	10,000	0.036	
(b) VRs otherwise than by equity shares	-	-	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
<b>Total (a+b+c)</b>	<b>1,54,99,475</b>	<b>56.361</b>	<b>-</b>
6. Mode of acquisition (e.g., open market/public issue/rights issue/preferential allotment/inter se transfer, etc.)	Inter se transfer.		
7. Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	09.01.2013		
8. Equity share capital/total voting capital of the TC before the said acquisition	2,75,00,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,75,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition	N.A.		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
**Signature of the acquirer/seller/Authorised Signatory :** *Proameen Singh*  
for Sterlite Merchants Private Limited

Place: New Delhi  
Date: 11.01.2013

*Proameen Singh*