

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|----|---|--|--|
| 1. | Name of the Target Company (TC) | Energy Development Company Limited. | |
| 2. | Name of the acquirer(s) | Sterlite Merchants Private Limited | |
| 3. | Name of the stock exchange where shares of the TC are listed | <ul style="list-style-type: none"> • National Stock Exchange of India Limited. • Bombay Stock Exchange Limited. | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Not applicable. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(ii). | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <ul style="list-style-type: none"> - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Relevant disclosures under Regulation 10 (5) have been made within the time line specified under the Regulations. The same was filed with the Stock Exchange on 01.01.2013. | |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | Actual |
| | a. Name of the transferor / seller | Sarvottam Caps Ltd. Startrack Vinimay Pvt. Ltd. | Sarvottam Caps Ltd. Startrack Vinimay Pvt. Ltd. |
| | b. Date of acquisition | Within 30 days from the date of this notice in one or more tranches. | 09.01.2013 |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Sarvottam Caps Ltd. (1,12,69,082) Startrack Vinimay Pvt. Ltd. (21,43,001) | Sarvottam Caps Ltd. (1,12,69,082) Startrack Vinimay Pvt. Ltd. (21,43,001) |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Not applicable | Not applicable |
| | e. Price at which shares are proposed to be acquired / actually acquired | Market value as on the date of acquisition, however, acquisition price shall not be higher by more than 25% of the volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice. | Rs.22.45 |

| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
|----|--|--|--|--------------------|-----------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| - | Each Acquirer / Transferee(*) - Sterlite Merchants Private Limited | 1,50,001 | 0.545 | 1,35,62,084 | 49.317 |
| - | Each Seller / Transferor - Sarvottam Caps Ltd. - Startrack Vinimay Pvt. Ltd - Total | 1,12,69,082 <u>2,14,3001</u> <u>1,34,12,083</u> | 40.978 <u>7.793</u> <u>48.771</u> | Nil | Nil |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

for Sterlite Merchants Private Limited

Roameen Singh
Director

Date : 14.01.2013

Place : New Delhi.