



The Indian Hume Pipe Co. Ltd.

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

PART I							₹ in Lacs
Sr. No.	PARTICULARS	Unaudited (Reviewed)			Unaudited (Reviewed)		Audited
		Quarter ended			Nine Months ended		Year ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
1	(a) Net sales/income from operations	16285.38	17336.07	12079.01	48684.56	35934.11	51007.68
	(b) Other operating income	101.34	61.67	134.65	633.09	336.94	709.24
	Total income from operations (net)	16386.72	17397.74	12213.66	49317.65	36271.05	51716.92
2	Expenses						
	a) Cost of materials consumed	2023.32	2210.03	1685.12	6320.55	5942.80	7848.15
	b) Changes in inventories of finished goods and work-in progress	37.04	536.98	(33.80)	493.31	(769.66)	(195.50)
	c) Construction expenses	10145.10	10415.43	7396.48	30519.63	22031.52	30893.86
	d) Other manufacturing expenses	214.20	204.18	195.95	584.86	503.68	768.52
	e) Works and office establishment expenses	769.39	652.07	594.35	1981.41	1610.38	2263.37
	f) Employees benefits expenses	1005.36	989.86	918.25	2899.23	2643.96	3563.10
	g) Depreciation and amortisation expenses	200.88	174.23	174.42	531.01	516.05	694.35
	h) Other expenses	735.18	697.71	715.99	2014.01	1845.17	3013.89
	i) Total expenses	15130.47	15880.49	11646.76	45344.01	34323.90	48849.74
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1256.25	1517.25	566.90	3973.64	1947.15	2867.18
4	Other income	69.12	56.21	119.98	468.55	746.80	855.55
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1325.37	1573.46	686.88	4442.19	2693.95	3722.73
6	Finance costs	660.64	657.25	636.76	1865.04	1804.46	2368.01
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	664.73	916.21	50.12	2577.15	889.49	1354.72
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7+8)	664.73	916.21	50.12	2577.15	889.49	1354.72
10	Tax expenses	223.00	223.75	31.30	773.00	302.50	468.94
11	Net profit from ordinary activities after tax (9-10)	441.73	692.46	18.82	1804.15	586.99	885.78
12	(a) Extraordinary income	0.00	0.00	123.77	0.00	325.92	884.58
	(b) Tax expenses on extraordinary income	0.00	0.00	26.70	0.00	70.00	178.00
13	Net profit for the period { 11+12(a-b) }	441.73	692.46	115.89	1804.15	842.91	1592.36
14	Paid-up equity share capital (Face value of ₹. 2 each)	484.47	484.47	484.47	484.47	484.47	484.47
15	Reserves excluding revaluation reserves						21560.56
16	Earnings per share of ₹.2/- (not annualised*)						
	a) Basic and Diluted EPS (in ₹) before extraordinary income	1.82*	2.86*	0.08*	7.45*	2.42*	3.66
	b) Basic and Diluted EPS (in ₹) after extraordinary income	1.82*	2.86*	0.48*	7.45*	3.48*	6.57
PART II							
A	PARTICULARS OF SHAREHOLDINGS						
1	Public shareholdings						
	-- Number of shares	7286200	7286200	7286200	7286200	7286200	7286200
	-- Percentage of Shareholding	30.08	30.08	30.08	30.08	30.08	30.08
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	-- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-- Percentage of shares	NIL	NIL	NIL	NIL	NIL	NIL
	(as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	(as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - Encumbered						
	-- Number of shares	16937385	16937385	16937385	16937385	16937385	16937385
	-- Percentage of shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(as a % of the total share capital of the Company)	69.92%	69.92%	69.92%	69.92%	69.92%	69.92%

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Particulars	Quarter Ended 31-12-2012				
B INVESTOR COMPLAINS					
Pending at the beginning of the quarter	NIL				
Received during the quarter	7				
Disposed off during the quarter	7				
Remaining unresolved at the end of the quarter	NIL				

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012.

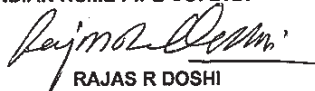
₹ in Lacs

Sr. No.	PARTICULARS	Unaudited (Reviewed)			Unaudited (Reviewed)		Audited Year ended 31-03-2012
		Quarter ended			Nine Months ended		
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	
1	Segment Revenue						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	16224.38	17172.36	11800.89	48278.06	35093.27	49587.60
	b. Others	61.00	163.71	278.12	406.50	840.84	1420.08
	Total	16285.38	17336.07	12079.01	48684.56	35934.11	51007.68
	Less: Intersegment revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Income from Operations	16285.38	17336.07	12079.01	48684.56	35934.11	51007.68
2	Segment Results						
	Profit/(Loss) before tax and interest						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	1837.75	2092.27	967.00	5593.43	2935.59	3950.99
	b. Others	(8.84)	21.75	(3.83)	12.06	71.95	64.09
	c. Extraordinary Items	0.00	0.00	123.77	0.00	325.92	884.58
	Total	1828.91	2114.02	1086.94	5605.49	3333.46	4899.66
	Less: Finance costs	660.64	657.25	636.76	1865.04	1804.46	2368.01
	Less: Excess of Unallocable Expenditure over Unallocable (Income)	503.54	540.56	276.29	1163.30	313.59	1176.93
	Total Profit before Tax	664.73	916.21	173.89	2577.15	1215.41	1354.72
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	40530.58	39985.85	38135.55	40530.58	38135.55	36036.84
	b. Others	238.02	205.10	524.24	238.02	524.24	574.89
	Unallocated	(16919.45)	(16783.52)	(16801.15)	(16919.45)	(16801.15)	(14566.70)
	Total Capital Employed	23849.15	23407.43	21858.64	23849.15	21858.64	22045.03

NOTES

- 1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th January, 2013.
- 2) The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended 31st December, 2012.
- 3) Owing to reassessment in estimates arising from review of scope with contractees and clarifications regarding terms of escalation in projects in Andhra Pradesh the closing Contract WIP is lower by Rs.881.74 lacs and this reassessment has resulted into decrease in profit before tax of Rs.27.99 lacs.
- 4) The balance value of the orders on hand as on date is ₹.1,321Crores as against ₹.1,442 Crores in the corresponding period of the previous year.
- 5) The figures for the prior period have been regrouped and rearranged wherever necessary.

For THE INDIAN HUME PIPE CO. LTD.



RAJAS R DOSHI

CHAIRMAN & MANAGING DIRECTOR

Mumbai

Date: 30th January, 2013 .