

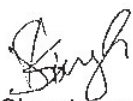
**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

21. Name of the Target Company (TC)	J. Kumar Infraprojects Limited		
22. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	J. Kumar Software Systems (I) Pvt. Ltd.		
23. Whether the acquirer belongs to Promoter/Promoter group	Yes		
24. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
25. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
g) Shares carrying voting rights	3245977	11.67%	-
h) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
Total (a+b+c)	3245977	11.67%	-
Details of acquisition			
g) Shares carrying voting rights acquired	50,000	0.18%	-
h) VRs acquired otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	50,000	0.18%	-

After the acquisition, holding of:			
g) Shares carrying voting rights	32,95,977	11.85%	-
h) VRs otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
Total (a+b+c)	32,95,977	11.85%	-
26. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)			Open Market
27. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			04/11/2012
28. Equity share capital / total voting capital of the TC before the said acquisition			2,78,01,205
29. Equity share capital/ total voting capital of the TC after the said acquisition			2,78,01,205
30. Total diluted share/voting capital of the TC after the said acquisition			2,78,01,205

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Authorised Signatory

Place: Mumbai

Date: 07/01/2013