

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL  
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

11. Name of the Target Company (TC)	J. Kumar Infraprojects Limited		
12. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	J. Kumar Minerals & Mines ( I ) Pvt. Ltd.		
13. Whether the acquirer belongs to Promoter/Promoter group	Yes		
14. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
15. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
d) Shares carrying voting rights	9,94,485	3.58%	-
e) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
<b>Total (a+b+c)</b>	<b>9,94,485</b>	<b>3.58%</b>	<b>-</b>
Details of acquisition			
d) Shares carrying voting rights acquired	50,000	0.18%	-
e) VRs acquired otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	-
<b>Total (a+b+c)</b>	<b>50,000</b>	<b>0.18%</b>	<b>-</b>

After the acquisition, holding of:			
d) Shares carrying voting rights	10,44,485	3.76%	-
e) VRs otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			-
<b>Total (a+b+c)</b>	<b>10,44,485</b>	<b>3.76%</b>	<b>-</b>
16. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)			Open Market
17. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			04/11/2012
18. Equity share capital / total voting capital of the TC before the said acquisition			2,78,01,205
19. Equity share capital/ total voting capital of the TC after the said acquisition			2,78,01,205
20. Total diluted share/voting capital of the TC after the said acquisition			2,78,01,205

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Authorised Signatory

Place: Mumbai

Date: 07/01/2013