

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|---|---|---|
| 31. Name of the Target Company (TC) | J. Kumar Infracore Limited | | |
| 32. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | J. Kumar Minerals & Mines (I) Pvt. Ltd. | | |
| 33. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 34. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| 35. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| j) Shares carrying voting rights | 10,44,485 | 3.76% | - |
| k) Voting rights (VR) otherwise than by equity shares | Nil | Nil | - |
| l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | - |
| Total (a+b+c) | 10,44,485 | 3.76% | - |
| Details of acquisition | | | |
| j) Shares carrying voting rights acquired | 2,01,700 | 0.72% | - |
| k) VRs acquired otherwise than by equity shares | Nil | Nil | - |
| l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | - |
| Total (a+b+c) | 2,01,700 | 0.72% | - |

| | | | |
|--|------------------|--------------|-------------|
| After the acquisition, holding of: | | | |
| j) Shares carrying voting rights | 12,46,185 | 4.48% | - |
| k) VRs otherwise than by equity shares | Nil | Nil | - |
| l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | - |
| Total (a+b+c) | 12,46,185 | 4.48% | - |
| 36. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | | | Open Market |
| 37. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | | 04/11/2012 |
| 38. Equity share capital / total voting capital of the TC before the said acquisition | | | 2,78,01,205 |
| 39. Equity share capital/ total voting capital of the TC after the said acquisition | | | 2,78,01,205 |
| 40. Total diluted share/voting capital of the TC after the said acquisition | | | 2,78,01,205 |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Authorised Signatory

Place: Mumbai

Date: 08/01/2013