

K G DENIM LIMITED
 Regd. Office: Then Thumalai, Coimbatore - 641 302
 Un Audited Financial Results for the Quarter & Nine Months Ended 31 st December, 2012 (Standard)

₹ Lakhs

No	Particulars	Un-Audited			Un-Audited			Audited
		Quarter Ended			9 Months Ended			Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
PART I								
1	Income from operations :							
	(a) Net Sales/Income from Operations (Net of Excise Duty)	13031	13190	9382	37606	28663	38560	
	(b) Other Operating Income	56	321	200	464	917	1347	
	Total Income from operations (Net)	13087	13511	9582	38070	29580	40007	
2	Expenses							
	(a) Cost of material consumed	7956	7779	5417	21624	17618	23813	
	(b) Purchases of Stock-in-trade	0	0	0	0	0	6	
	(c) Change in inventories of finished goods, Work-in-progress and stock-in-trade	-171	379	50	1694	-458	-1011	
	(d) Power & Fuel	959	1051	934	2851	2581	3550	
	(e) Stores & Chemicals	1681	1628	1362	4693	3657	5232	
	(f) Employees benefit expense	576	554	449	1645	1301	1892	
	(g) Depreciation and amortization expenses	332	336	336	981	1015	1309	
	(h) Other Expenses	487	529	365	1488	1368	2112	
	Total Expenses	11819	12256	8913	34574	27682	36902	
3	Profit from Operations before Other Income, Finance cost and Exceptional items (1-2)	1268	1255	669	3486	2498	3105	
4	Other Income	29	3	41	35	51	90	
5	Profit from ordinary activities before Finance cost & Exceptional items (3+4)	1297	1258	710	3531	2549	3195	
6	Finance Cost (Net)	621	628	541	1840	1428	2091	
7	Profit from ordinary activities after Finance cost but before Exceptional items (5-6)	676	630	169	1691	1120	1104	
8	Exceptional items	0	0	0	0	0	0	
9	Profit from Ordinary Activities before tax (7+8)	676	630	169	1691	1120	1104	
10	Tax Expenses							
	Current Tax	271	197	34	596	225	225	
	MAT Credit Entitlement	0	0	-34	0	-223	-93	
	Deferred Tax	7	-125	62	-66	382	235	
	Net Profit from Ordinary Activities after tax (9-10)	278	72	62	530	384	367	
11	Extraordinary items (Net)	398	558	107	1161	736	737	
12	Net Profit for the period (11-12)	0	0	0	0	0	0	
13	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	398	558	107	1161	736	737	
14	Reserves (excluding revaluation reserves)	2567	2567	2567	2567	2567	2567	
15	Earnings Per Share (EPS) - Basic & Diluted (Before Extraordinary items) (Not Annualised)	1.65	2.17	0.42	4.62	2.87	2.87	
16	Earnings Per Share (EPS) - Basic & Diluted (After Extraordinary items) (Not Annualised)	1.55	2.17	0.42	4.62	2.87	2.87	



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K G DENIH LIMITED

Regd. Office: Theni, INdumalai, Coimbatore - 641 302

Un Audited Financial Results for the Quarter & Nine Months Ended 31 st December, 2012 (Standalone)

No	Particulars	Un-Audited				Audited Year Ended 31.03.2012
		Quarter Ended		9 Months Ended		
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	
PART II						
Particulars of Shareholding:						
A	Public Shareholding	10998602 42.87%	10998602 42.87%	10998602 42.87%	10998602 42.87%	
1	No of Shares	2000000	2000000	2000000	2000000	
2	Percentage of Shareholding Promoters & Promoter Group Shareholding	13.65% 7.80%	13.65% 7.80%	13.65% 7.80%	13.65% 7.80%	
	a) Pledged / Encumbered					
	No of Shares	12655303	12655303	12655303	12655303	
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.35%	86.35%	86.35%	86.35%	
	Percentage of Shares (as % of the total share capital of the Company)	49.33%	49.33%	49.33%	49.33%	
	b) Non-encumbered					
	Number of Shares					
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)					
	Percentage of Shares (as % of the total share capital of the Company)					
B	INVESTOR COMPLAINTS	Quarter Ended 31.12.2012				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	2				
	Disposed of during the quarter	2				
	Remaining unresolved at the end of the quarter	NIL				

- The above Un-Audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 31st January, 2013
- The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the quarter ended and Nine months ended 31 st December 2012 in term of Clause 41 of the Listing Agreement with Stock Exchange.
- The Company has only one business segment (i.e.) Textiles Business. Hence, segment wise reporting is not applicable.
- Figures of the previous year / quarter / nine months ended have been regrouped / re arranged wherever necessary.

By Order of the Board


 KG BALAKRISHNAN
 EXECUTIVE CHAIRMAN


31 st January 2013

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**GOPALAIYER AND SUBRAMANIAN****CHARTERED ACCOUNTANTS****LIMITED REVIEW REPORT FOR THE QUARTER ENDED 31st DECEMBER 2012**

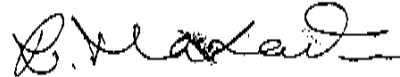
Review Report to The Board Of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of Unaudited Financial Results of K G DENIM LIMITED for the quarter ended 31st December 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPALAIYER AND SUBRAMANIAN
CHARTERED ACCOUNTANTS


PARTNER

Place: Coimbatore

Date : 31.01.2013

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