

## KLRF LIMITED

Registered Office : 75/8, Benares Cape Road, Gangaikondan-627 352, Tirunelveli District  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2012

SI No	PART-I PARTICULARS	Three Months Ended			Nine Months Ended		Year ended	
		31.12.2012 unaudited	30.09.2012 unaudited	31.12.2011 unaudited	31.12.2012 unaudited	31.12.2011 unaudited	31.3.2012 audited	
1	(a) Net Sales / Income from Operations							
	(b) Other Operating Income	5905.64	5444.18	5107.84	16273.76	15660.76	20334.25	
	<b>Total income from operations (net)</b>	0.00	0.00	0.00	0.00	0.00	0.00	
2	Expenses	<b>5905.64</b>	<b>5444.18</b>	<b>5107.84</b>	<b>16273.76</b>	<b>15660.76</b>	<b>20334.25</b>	
	(a) Cost of materials consumed							
	(b) Changes in inventories of finished goods, work-in-progress and stock in trade	4041.46	3718.81	3617.64	11026.73	11366.18	14389.30	
	(c) Employees benefits expense	105.08	-118.20	-5.00	91.17	80.02	264.41	
	(d) Depreciation	321.59	314.99	339.36	908.47	962.52	1246.61	
	(e) Other expenses	135.09	130.81	130.65	397.57	391.75	499.10	
	Total expenses	1176.61	1031.16	852.29	3097.79	2524.50	3424.01	
3	<b>Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)</b>	<b>5779.83</b>	<b>5077.57</b>	<b>4934.94</b>	<b>15521.73</b>	<b>15324.97</b>	<b>19823.43</b>	
4	Other Income	<b>125.81</b>	<b>366.61</b>	<b>172.90</b>	<b>752.03</b>	<b>335.79</b>	<b>510.82</b>	
5	<b>Profit/(Loss) before finance costs and exceptional items (3+/-4)</b>	<b>3.51</b>	<b>11.26</b>	<b>3.94</b>	<b>12.98</b>	<b>43.17</b>	<b>45.80</b>	
6	Finance costs	<b>129.32</b>	<b>377.87</b>	<b>176.84</b>	<b>765.01</b>	<b>378.96</b>	<b>556.62</b>	
7	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items(5-6)</b>	<b>215.68</b>	<b>180.67</b>	<b>221.90</b>	<b>571.16</b>	<b>672.75</b>	<b>902.23</b>	
8	Exceptional Items	<b>-86.36</b>	<b>197.20</b>	<b>-45.06</b>	<b>193.85</b>	<b>-293.79</b>	<b>-345.61</b>	
9	<b>Profit (+) / Loss (-) from ordinary activities before tax</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
10	Tax expense - Current	<b>-86.36</b>	<b>197.20</b>	<b>-45.06</b>	<b>193.85</b>	<b>-293.79</b>	<b>-345.61</b>	
	Deferred Tax Assets / (-) Liability	-56.06	56.06	0.00	0.00	0.00	0.00	
11	<b>Net Profit (+) / Loss (-) from ordinary activities after tax</b>	<b>(-)2.93</b>	<b>(-)19.17</b>	<b>4.24</b>	<b>(-)28.85</b>	<b>60.34</b>	<b>124.61</b>	
12	Extraordinary Item (Net of tax expense)	<b>-33.23</b>	<b>121.97</b>	<b>-49.30</b>	<b>165.00</b>	<b>-233.45</b>	<b>-221.00</b>	
13	<b>Net Profit (+) / Loss(-) for the period (11-12)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
14	Paid-up equity share capital (Face value Rs.10/-)	<b>-33.23</b>	<b>121.97</b>	<b>-49.30</b>	<b>165.00</b>	<b>-233.45</b>	<b>-221.00</b>	
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	502.06	502.06	502.06	502.06	502.06	502.06	
16	Earning Per Share after extraordinary items (in Rs.) of Rs.10/- each (Not Annualised)						1552.53	
	(a) Basic							
	(b) Diluted	-0.66	2.43	-0.98	3.29	-4.65	-4.40	
	<b>PART-II - SELECT INFORMATION FOR THE QUARTER ENDED 31st DECEMBER, 2012</b>	-0.66	2.43	-0.98	3.29	-4.65	-4.40	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDINGS</b>							
1	Public shareholdings							
	Number of shares	2618592	2655386	2784476	2618592	2784476	2695878	
	Percentage of shareholding	52.16	52.89	55.46	52.16	55.46	53.70	
2	Promoters and promoters group shareholding							
	a. Pledged / Encumbered							
	b. Non-encumbered	NIL	NIL	NIL	NIL	NIL	NIL	
	- Number of shares							
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2402052	2365258	2236168	2402052	2236168	2324766	
	- Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00	100.00	100.00	
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	47.84	47.11	44.54	47.84	44.54	46.30	
	Pending at the beginning of the quarter	Three months ended 31.12.2012						
	Received during the quarter				NIL			
	Disposed of during the quarter				NIL			
	Remaining unresolved at the end of the quarter				NIL			



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*(Handwritten Signature)*

Segmentwise Revenue, Results and Capital employed in terms of clause 41 of the listing agreement							
SI No	PARTICULARS	Three Months Ended			Nine Months Ended		Year ended
		31.12.2012 unaudited	30.09.2012 unaudited	31.12.2011 unaudited	31.12.2012 unaudited	31.12.2011 unaudited	31.3.2012 audited
1	Net Sales / Income from operations						
	a) Food division						
	b) Textile division	3294.05	2886.94	2446.90	8813.12	7445.84	9788.28
	c) Engineering division	1743.07	1574.74	1254.63	4690.82	4167.27	5486.71
	Net Sales / Income from operations	868.52	982.50	1406.31	2769.82	4047.65	5059.26
2	Segment Results	5905.64	5444.18	5107.84	16273.76	15660.76	20334.25
	Profit (+) / Loss (-) before tax and finance cost						
	a) Food division						
	b) Textile division	287.05	316.52	247.40	852.20	643.93	894.02
	c) Engineering division	-93.31	105.40	-156.70	63.90	-512.15	-521.93
	Total	-64.42	-44.05	86.14	-151.09	247.18	184.53
	Add/ Less : Finance Cost	129.32	377.87	176.84	765.01	378.96	556.62
	Profit Before Tax	215.68	180.67	221.90	571.16	672.75	902.23
		-86.36	197.20	-45.06	193.85	-293.79	-345.61
3	Capital Employed (Segment assets-Segment liabilities)						
	a) Food division						
	b) Textiles division	4007.65	5034.39	3074.81	4007.65	3074.81	2610.14
	c) Engineering division	3449.26	3768.37	3874.50	3449.26	3874.50	4025.84
	Total capital employed in segments	2213.95	2205.62	2383.13	2213.95	2383.13	2255.42
	Unallocable corporate assets less corporate liabilities	9670.86	11008.38	9332.44	9670.86	9332.44	8891.40
		754.88	755.16	696.06	754.88	696.06	695.75
	Total Capital Employed	10425.74	11763.54	10028.50	10425.74	10028.50	9587.15

**Notes :**

- 1.The above unaudited financial results for the quarter were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 18.01.2013
- 2.The Statutory Auditor has carried out a Limited Review of results for the three months ended 31.12.2012
- 3.No provision for current tax has been made in view of the eligible deduction under Income Tax Act and the MAT credit entitlement.
- 4.Comparative figures for previous year have been re-classified wherever necessary.



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For KLRF Limited  
Suresh Jagannathan  
Managing Director

*[Handwritten signature]*

Place : Coimbatore  
Date : 18.01.2013

**P. Marimuthu**, B.Com., F.C.A.

Chartered Accountant

Membership No. 5770

Phone : { Office : 338576  
Residence: 339087

174-E/19, Nellai Lodge,  
TIRUNELVELI-1.

Date .....

The Board of Directors  
KLRF Limited, 75/8, Benares Cape Road  
Gangaikondan-627 352

**LIMITED REVIEW REPORT**  
**PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT**

I have reviewed the accompanying statement of unaudited financial results of M/s KLRF Limited, for the period ended 31<sup>st</sup> December, 2012 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. My responsibility is to issue a report on these financial statement based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



**P. Marimuthu**  
Chartered Accountant



Place : Coimbatore  
Date : 18.01.2013