FROM :KIRLOSKAR BROTHES LTD

KIRLOSKAR BROTHERS LIMITED Rogd,Office: Udyog Bhavan, Tilek Road, Pune: 411 002.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER

PART	<u> </u>	ND NINE MONTHS	ENDED DECEMBE	R 31, 2012			
	Statement of Standalone	Unaudited Results	for the Quarter an	rd Nine Months en	ded 31/12/2012		(Rs.in Lacs)
	· ·	Quarter Ended			Nine Months Ended		V
Sr No	Particulars	31.72.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Year Ended 31.03.201
-	<u> </u>	DetibusnU	Unaudited	Unaudited	Unaudited	Unaudited	Audite
1	Income from operations	1	<u>'</u>				
	(a) Net Sales/ Income from Operations	39,772.02	47,308,79	41,329.34	130,956.42	125 000 44	
	(net of excise duty)		,==4,,0	41,023.34	130,950.42	125,000,41	176,880.15
	(b) Other Operating Income	221.37	***		1		
		221.3/	383.88	370.31	946.37	832.66	1,307,46
	Total Income from operations (net)	39,993.39	47.692.67	41,699.65	131,902.79	125,833.07	178,187.61
2	Expenses		. "		,	120,000.07	176,197,61
	a) Cost of materials consumed	21,236.50	23,866.76	20,919,69	65,761.37		
	b) Purchases of stock-in-trade	6,809.91	9,389,42	i		65,548.31	81,041.80
	 c) Changes in inventories of finished goods, work- 	0,000.51	3,305,42	7,192.96	27,001.06	27,096.14	46,812.29
	in-progress and stock-in-trade	75.46	1,199.84	249.75	222.22		
	d) Employee benefits expense	3,821,43			320.28	(2,603.49)	(1,244.48
- 1	e) Depreciation and amortization expense		3,988.45	3,698.26	11,352.34	10,972.52	14,896.83
- 1	f) Other expenses	819.32	806.61	732.23	2,374.93	2,253.55	3,026.17
\rightarrow	Total expenses	6,445.92	5,591,83	<u>5</u> .871.36	19,344.90	16,202.17	28,544.95
	10.01 4.0011000	39,208.54	44,842.91	38,664.25	126,154.88	119,469.20	173,077.56
,	Profit /(Loss) from Operations before Other Income,	•					
	finance costs and exceptional items (1-2)	784.85	2 040 70		·		
	Other Income		2,849.76	3,035.40	<u>5,747.91</u>	6,363.87	5,110.05
***		102.53	319.50	319.81	597.43	4,578.42	4,627.87
- [Profit /(Loss) from ordinary activities before finance	i	1				
	costs and exceptional items (3+4)	887.38	3.169.26	3,355.21	6,345.34	10,942,29	9,737.92
	Profit /(Loss) from ordinary activities after finance	1,320.18	1,181,50	1,599.30	3,668.04	4,211.22	6,341.38
- 1	costs but before exceptional items (6-6)	(432.80)	1 007 70			T	
	exceptional Items	(492.00)	1.987.76	1,755.91	2,677.30	6,731.07	3,396.54
	Profit /(Loss) from ordinary activities before tax (7-	(432.80)	1,987.76	7,755.91	0.075.04		
	3)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,007.74	1,700.51	2,677.30	6,731.07	3,396.54
	Fex expense		512.47	400.00			
1	Net Profit/(Loss) from ordinary activities after tax (9-		312.47	488.00	732.47	1,548.00	277.69
1 1	(0)	(432.80)	1,475.29	1,267.91	1.944.83		i
. _			17	1,207.01	1,544.03	5,183.07	3,118.85
2 <u>. </u> E	xtraordinary items (net of tax expenses)	-		_	- 1	_	_
3 N	let Profit/II one) for the profit (5 % 5 %)					·	
	let Profit/(Loss) for the period (77-12) ald-Up Equity Share Capital	(432.80)	1,475.29	1,267.91	1,944.83	5,183.07	3,118.85
	Face value of Rs.2/- each)	1,587.17	1,587.17	1,586.79	1,587.17	1,586.79	1,586.79
l e	eserves excluding Revaluation Reserves as per		·				
, n	alance sheet of previous accounting year	į			1	1	
							73,776.19
	arnings Per Share (before extraordinary items)				1		
(0	of Rs. 2/- each) (Not Annualised) - (Rs.)		1	1	j		
В	asic	-0.55	1.86	1.60	2.45	6.53	2.00
ם	iluted	-0.55	1.86	1.60	ſ		3.93
. i i E	arnings Per Share (after extraordinary items)	7.77		1,00	2.45	6.53	3.93
	of Rs. 2/- each) (Not Annualised) - (Rs.)			1		J	
				1	1		ŀ
- 1	asic	-0.55	1.86	1.60	2.45	6.53	3.93
Di	luted	-0.55	1.86	1.60	2.45	6.53	3.93



KIRLOSKAR BROTHERS LIMITED

Read-Office : Udyog	Bhuvan, Task	Road, Puna	414 000
D. A. Stern, co.			
PART II			

Solect Information f	or the Quarter and (Vine Months ende	d 31/12/2012 of s	he company		
PARTICULARS OF SHAREHOLDING		Quarter Ended		Nine Mont	Year Ended	
Public Shareholding	31.12.2012	30.09,2012	31.12.2011	31.12.2012	31.12.2017	31.03.20
Number of Shares Percentage of Shareholding Promoters and promoter group	29,229,591 36.83	29,229,591 36.83	29,455,863 <u>37.1</u> 3	29,229,591 36.83	29,455,863 37.13	29,245,8 36
shareholding. a) Pledged / Encumbered - Number of shares			,			
- Percentage of Shares (as a % of the total share holding of promoter and promoter group - Percentage of Shares (as a % of the total share		-	-	-	-	
capital of the compnay) b) Non-encumbered	-	,			.	-
Number of shares Percentage of Shares (as a % of the total share holding of promoter and promoter group Percentage of Shares (as a % of the total share capital of the compnay)	50,128,860	50,128,860	49,883,838	50,128,860	49,883,838	50,093,8
	100.00	100	100.00	100.00	100.00	100.0
	63.17	63.17	62.87	63.17	62.87	63.

B	INVESTOR COMPLAINTS	3 months ended 31/12/2012
	Pending at the beginning of the quarter Received during the quarter	 0
L.,	Disposed during the quarter Remaining unresolved at the end of the quarter	<u>_</u>

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 23,2013.
- 2 The Limited review of the financial results for the quarter ended December 31,2012 pursuant to clause 41 of the listing agreement, has been carried out by the statutory auditors.
- 3 Profit before tax for the Nine months ended December 31,2011 includes profit of Rs. 3,506 lacs on sale of investment in Gondwana Engineers Limited.
- 4 Figures related to Equity Share Capital, Earnings per share and public and promoters shareholdings are after issue of shares under ESOS.
- 5 Consequent upon the proceedings under Section 133A of the Income Tax Act initiated by the Income Tax department, the Company is in the process of ascertaining its additional tax liability. This has no impact on the financial results for the quarter ended on December 31, 2012. The liability pertaining to the earlier years, once ascertained, will be appropriately provided in the books of accounts for the year ending on March 31, 2013.
- 6 Figures have been regrouped wherever necessary.

Date : January 23, 2013

Place : Pune

PUNE OF LEASE

SANJAY KIRLOSKAR CHAIRMAN AND MANAGING DIRECTOR KIRLOSKAR BROTHERS LIMITED

Regd.Office : Udyog Bhavan, Tilak Road, Pune : 411 002,

STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Particulars Sr.		Quarter Ended			Nine Months Ended	
No.	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Year Ended 31.03.201:
-10	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audite
1 Segment revenue	1.					rtodito
a Pumps	37,946.99	45,800.64	39,548.21	125,878.39	119,802.87	169,491,42
b. Others	2,234.64	2,239.51	2,667.60	6,571,10	7,457.81	10,179.32
Total	40,181.63	48,040.15	42,215.81	132,449.49	127,260.68	179,670.74
Less:			,	102,440.40	127/200.00	178,670.74
inter segment revenue	409.61	731.36	886.47	1,493.07	2,260.27	2,790.59
Net sales / income from operati		47,308.79	41,329,34	130,956.42	125,000.41	176,880.15
2 Segment Results Profit before t					. 120,000.41	170,000.13
finance costs from each segme	nt [. I	ļ	
a. Pumps	. 2,552.71	2,985.06	4,272.11	9,842.58	10,015.30	14,897.75
b. Others	461,18	529.95	739.02	1,511.17	1,856.94	
Total	3,013.87	3,515.01	5,011.13	11,353.75		2,574.88
Loss:	"""	0,010.01	0,011.13	11,393.78	11.872.24	17,472.63
i. Finance Costs	1,320:18	1,181.50	1,599.30	3,668.04	4 02 7 70	0.044.00
ii. Other un-allocable expenditur		,	1,000.40	3,000,04	4,211.22	6,341.38
allocable income	2,126.49	345.75	1,655.92	5,008,41	929.95	7 704 74
Total Profit/(Loss) Before Tax	(432,80)	1.987.76	1,755.91	2,677.30		7,734.71
3 Capital Employed		-7447770	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2,077.30	6.731.07	3,396.54
(Segment Assets - Segment Lia	bilities)	•		į į		
a. Pumps	60,868.78	65,472.16	67,179.64	80 000 70	07.470.04	
b. Others	3,120.34	3,347.66	3.217.85	60,868.78	67,179.64	63,634.64
c. Unallocated Corporate Assets	45,476.73	44,353.48	54,327.25	3,120.34	3,217.85	3,021.08
Total	109,465.86			45,476.73	54,327.25	43,705.69
	103,403,801	113,173.30	124,724.74	109,465.85	124,724.74	110,361.4

Figures have been regrouped wherever necessary.

Date : January 23, 2013

Place : Pune

PUNE LA

For Kirloskar Brothers Limited

- SANJAY KIRLOSKAR CHAIRMAN AND MANAGING DIRECTOR

M/s P. G. BHAGWAT

CHARTERED ACCOUNTANTS

HEAD OFFICE

Suites 101 - 102, 'Orchard', Dr. Pai Marg, Baner, Pune - 411045.

Tel.(O): 020 - 27290771, 27291772, 27291773

Fax: 020 - 27290774 Email: pgbhagwat@vsnl.com Web: www.pgbhagwatca.com

The Board of Directors Kirloskar Brothers Ltd Udyog Bhavan, Pune 411002

Limited Review Report

We have reviewed the accompanying statement of un-audited financial results of Kirloskar Brothers Limited for the period ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s P G BHAGWAT

Chartered Accountants

Firm's Registration No: 101118W

Abhiicet Bhagwat

Partner

Membership No. 136835 Pune: 23rd January, 2013

BRANCHES: MUMBAI . DHARWAD . HUBLI . BELGAUM . KOLHAPUR