

Format for disclosures by the Promoter(s) to the Stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ releases of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) : Lokesh Machines Limited

Name of the Promoter(s) on whose shares encumbrance was created/ invoked/~~released~~(tick the relevant one) : Mullapudi Lokeswara Rao

Date of reporting : 24-01-2013

Name of the Stock exchange where the shares of the target Company are listed : National Stock Exchange of India Limited
Bombay Stock Exchange Limited

Details of the Promoters' holding

(The term "event" indicates creation/invocation/release of encumbrance, as the case may be)

| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to encumbrance | | Post event holding (encumbered shares to be executed) | | (*) Details of encumbrance (Pledge/lien or others – give details) |
|------------------------------|-------------------|--------------------------|---|------------|---|--------------------------|--|
| | Number | % of total share capital | Type creation / invocation / release | Date(s) | Number | % of total share capital | |
| Mullapudi Lokeswara Rao | 6,42,217 | 5.45 | Creation | 24-01-2013 | 1,46,217 | 1.24 | Creation of Encumbrance (Pledge) in favour Gateway Leasing Pvt Ltd 1,73,000 shares |

(*) Details shall include the details regarding the person(s) on whose favor the encumbrance was Created and other important features of such encumbrance.

Place: Hyderabad
Date: 25 -01-2013

Yours Truly



Mullapudi Lokeswara Rao