

MUTHOUT CAPITAL SERVICES LIMITED VICES

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035 Statement of Unaudited Financial Results for the Nine Months Ended 31st December, 2012 PART 1

Rs. In Lakhs except shares and Earning Per share

| | | VALUE AND A COLOR OF THE ADDRESS OF | Quarter Ended | | Nine Months Ended | | Year ended |
|-----------------|--|---|---------------|------------|-------------------|------------|--------------------|
| Sl.No | Particulars | 31.12.2012 | 30.09.2012 | 31.12.2011 | 31.12.2012 | 31.12.2011 | 31.03.2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from operations | | | | | | |
| | (a) Revenue from | 2,654 | 2,424 | 1,666 | 7,283 | 4,353 | 6,701 |
| | operations | | | | | | |
| | (b) Other operating income Total income from | - | | - | <u>-</u> | - | - |
| | Total income from operations (net) | 2,654 | 2,424 | 1,666 | 7,283 | 4,353 | 6,701 |
| 2 | • ` ′ | | | | | | |
| 2 | Expenses | | | | | | |
| | (a) Employee benefits expense | 603 | 512 | 367 | 1,507 | 846 | 1,221 |
| | (b) Depreciation and | 14 | 12 | 8 | 37 | 20 | |
| | amortization expense | 1-1 | ** | 4,9 | 37 | 20 | 31 |
| | (c) Administrative and | 374 | 338 | 289 | 1,021 | 712 | 1,037 |
| | other Expenses | | | | -/*-* | , | 1,007 |
| | (d) Provisions | 33 | 19 | 18 | 83 | 38 | 112 |
| | Total expenses | 1,024 | 881 | 682 | 2,648 | 1,616 | 2,401 |
| 3 | Profit from operations | 1,630 | 1,543 | 984 | 4,635 | 2,737 | 4,300 |
| | before other income, finance costs and | 1 | | | | | |
| | finance costs and exceptional items (1-2) | | | | | | |
| 4 | Other income | 3 | 39 | 2 | 55 | 13 | 24 |
| 5 | Profit from ordinary | 1,633 | 1,582 | 986 | 4,690 | 2,750 | 34 4,334 |
| | activities before finance | | -7 | | 2,050 | 2,730 | 4,334 |
| | costs and exceptional items | | : | İ | | | |
| 6 | (3 + 4) Finance costs | 0.0 | | | | | |
| 7 | Profit from ordinary | 868 76 5 | 858 | 495 | 2,445 | 1,400 | 2,033 |
| | activities after finance | 765 | 724 | 491 | 2,245 | 1,350 | 2,301 |
| | costs but before | | | | | | |
| | exceptional items (5 - 6) | | | | | | |
| 8 | Exceptional items | - | | - | - | _ | _ |
| 9 | Profit from ordinary | 765 | 724 | 491 | 2,245 | 1,350 | 2,301 |
| | activities before tax (7+8) | | | | | | |
| 10 11 | Tax expense | 249 | 217 | 152 | 729 | 438 | 750 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 516 | 507 | 339 | 1,516 | 912 | 1,551 |
| 7.0 | , , , | | | į | | | İ |
| 12 | Extraordinary items (net of tax expense) | - | - | | - [| - | - |
| 13 | Net Profit for the period | 516 | FOR | | | | - |
| -10 | (11 - 12) | 210 | 507 | 339 | 1,516 | 912 | 1,551 |
| J | 1 | 1 | | | | | |

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| Paid-up equity share capital (Face Value of Rs.10/- each) Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) PARTIR | | . 1 | 912 | 1,516 | 339 | 07 | 5 | 516 | | Net Profit for the period (11-12) | 13 |
|--|------------------|-------------------|----------------------|----------------------|----------|-------------|-----------|------|---|--|-------------|
| each each | 1,551 | | | | 1,247 | 47 | 1,2 | 24:7 | 1,2 | Paid-up equity share capital (Face Value of Rs.10/- | 14 |
| Revaluation Reserves as per balance sheet of previous accounting year 16 Earnings Per Share (EPS) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) A. PARTICULARS OF SHAREHOLDING I. Public shareholding 1 Number of shares 2 Percentage of shareholding 2 Percentage of shareholding 3 118-144 2 28-08-979 2 25-00% | 1,247 | | 1,24/ | -, | | | | | | each) | 7.5 |
| 16 Earnings Per Share (EPS) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) PARTICULARS OF SHAREHOLDING Public shareholding Number of shares 31.18.144 28.08.979 31.18.144 28.08.979 28.09 29.00% 22.52% 25.00% 22.52% 25.00% 22.52% 25.00% 22.52% 25.00% 22.52% 25.00% 20.00% | 7,4 51 | | | | | | | | | Revaluation Reserves as per balance sheet of previous | 13 |
| Basic and diluted EPS 4.14 4.07 2.72 12.16 9.35 | | | | | } | | | | | Earnings Per Share (EPS) | |
| (ii) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) A. PARTICULARS OF SHAREHOLDING I. Public shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered 1 Number of shares 2 Percentage of shares (as a % Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil | 13.12 | | 9.35 | 12.16 | 2.72 | 7 | 4.0 | 14 | 4.1 | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous | |
| Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) A. PARTICULARS OF SHAREHOLDING I. Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding Pledged / Encumbered Number of shares Percentage of shares (as a % Nill Nill Nill Nill Nill Nill Nill Ni | | | | | | | | | | year (not to be annualised) (in Rs.) | |
| Characteristic Char | 13.12 | | 9.35 | 12.16 | 2.72 | , | 4.07 | 14 | 4.1 | Extraordinary items for the period, for the year to date | |
| FARTICULARS OF SHAREHOLDING | | | | | | | | | | (not to be annualised) (in | 1 (|
| FARTICULARS OF SHAREHOLDING | | | | | <u>-</u> |) 'T' TT | PAR | | | 1, | |
| I. Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Croup Shareholding Pledged / Encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) Percentage of shares Percentage of shares (as a % of the total share capital of the company) Non - encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) Non - encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) Non - encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) Non - encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) Non - encumbered Percentage of shares (as a % of the total shares (as a % of the tot | | | | | | 1 11 | | 1 | : · · · · · · · · · · · · · · · · · · · | PARTICULARS OF SHAREHOLDING | A. I |
| Number of shares 31 18 144 28 08 979 28 08 079 28 08 079 28 08 079 28 079 07 | | | | | | | | | | | |
| II. Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered Number of shares 93 54 431 Percentage of shares (as a % of the total share of shares (as a % of the total share capital of the company) Number of shares 93 54 431 93 54 431 96 63 596 93 54 431 96 63 596 96 69 596 96 69 596 98 59 69 69 69 69 69 69 69 69 69 69 69 69 69 | | | | | | ŀ | 27 10 144 | | 31 18 144 | Number of shares | 1 N |
| Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil | 08 979 22.52% | | | | | | | | | Promoters and Promoter Group Shareholding | II. P |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil | | | | | | | | | | Pledged / Encumbered | a) P |
| 3 Percentage of shares (as a % of the total share capital of the company) Nil | Nil Nil | | 1 | | 1 | | | 1 | | Percentage of shares (as a % of the total shareholding of promoter and promoter | 2 Pe |
| b) Non - encumbered 1 Number of shares 93 54 431 93 54 431 96 63 596 93 54 431 96 63 596 96 96 63 596 96 96 63 596 96 96 63 596 96 96 63 596 96 96 96 96 96 96 96 96 96 96 96 96 9 | Nil | 1 | Nil | Nil | Nil | | Nii | | NiI | Percentage of shares (as a % of the total share capital of | 3 Pe of |
| 2 Percentage of shares (as a % 100.00% 100.00% 96 63 596 93 54 431 96 63 596 96 6 | | | | | | | | | | | |
| 2 Percentage of shares (as a % 100,00% 100,00% 100,00% 96.63 596 96.63 | | | | 00.54 | 9 504 | ia | 93 54 431 | | 93 54 431 | Number of shares | |
| of the total shareholding of 100.00% 100.00% 100.00% 100.00% 100.00% | | 96 63 5 100.00 | 96 63 596 100.00% | 93 54 431 100.00% | | | 100.00% | | 100.00% | Percentage of shares (as a % of the total shareholding of | |
| promoter and promoter | | | | | | | | | | promoter and promoter | pro |
| group) 3 Percentage of shares (as a % 75.00% 75.00% 77.48% 75.00% 77.48% 75.00% 77.48% | 7.48% | 77.48 | 77.48% | 75.00% | .48% | | 75.00% | | 75.00% | ercentage of shares (as a % of the total share capital of | 3 Per of |







| Particulars | Quarter ended 3 December 2012 | lst |
|---|----------------------------------|-----|
| INVESTOR COMPLAINTS | | |
| Pending at the beginning of the period. | Nil | |
| Received during the period | 13 | |
| Disposed of during the | | |
| period | | |
| Remaining unresolved at the | Nil | |
| end of the period | | |
| <u> </u> | | |

The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on January 26th, 2013 and the same have been reviewed by Statutory Auditors.

Provision for taxation is made at the effective Income Tax rate.

Previous period figures have been regrouped / rearranged wherever necessary.

Kochi Jan 26, 2013 For Muthoot Capital Services Limited

Thomas George Muthoot Managing Director

Thomas Muthoot
Director

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To,

The Board of Directors Muthoot Capital Services Ltd Muthoot Towers, M G Road Ernakulam. Place: Ernakulam Date : Jan 26, 2013

We have reviewed the accompanying statement of unaudited financial results of M/s Muthoot Capital Services Ltd, Muthoot Towers, M G Road, Ernakulam for the Period ended 31st December, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and Audit Committee to the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.VENKATACHALAM AIYER & Co-

Chartered Accountants

Firm Registration Number: 004610S

P S Harikrishnan M No 207560

(Partner)

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