



Muthoot CAPITAL SERVICES
MUTHOOT CAPITAL SERVICES LIMITED

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

Statement of Unaudited Financial Results for the Nine Months Ended 31st December, 2012

PART I

Rs. In Lakhs except shares and Earning Per share

Sl.No	Particulars	Quarter Ended			Nine Months Ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Revenue from operations	2,654	2,424	1,666	7,283	4,353	6,701
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	2,654	2,424	1,666	7,283	4,353	6,701
2	Expenses						
	(a) Employee benefits expense	603	512	367	1,507	846	1,221
	(b) Depreciation and amortization expense	14	12	8	37	20	31
	(c) Administrative and other Expenses	374	338	289	1,021	712	1,037
	(d) Provisions	33	19	18	83	38	112
	Total expenses	1,024	881	682	2,648	1,616	2,401
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,630	1,543	984	4,635	2,737	4,300
4	Other income	3	39	2	55	13	34
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,633	1,582	986	4,690	2,750	4,334
6	Finance costs	868	858	495	2,445	1,400	2,033
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	765	724	491	2,245	1,350	2,301
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+ 8)	765	724	491	2,245	1,350	2,301
10	Tax expense	249	217	152	729	438	750
11	Net Profit from ordinary activities after tax (9 - 10)	516	507	339	1,516	912	1,551
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11 - 12)	516	507	339	1,516	912	1,551

13	Net Profit for the period (11 - 12)	516	507	339	1,516	912	1,551
14	Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	1,247	1,247	1,247	1,247
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						7,451
16	Earnings Per Share (EPS)						
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	4.14	4.07	2.72	12.16	9.35	13.12
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	4.14	4.07	2.72	12.16	9.35	13.12

PART II

A.	PARTICULARS OF SHAREHOLDING						
I.	Public shareholding						
1	Number of shares	31 18 144	31 18 144	28 08 979	31 18 144	28 08 979	28 08 979
2	Percentage of shareholding	25.00%	25.00%	22.52%	25.00%	22.52%	22.52%
II.	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
1	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered						
1	Number of shares	93 54 431	93 54 431	96 63 596	93 54 431	96 63 596	96 63 596
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
3	Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	77.48%	75.00%	77.48%	77.48%



Particulars	Quarter ended 31st December 2012
INVESTOR COMPLAINTS	
Pending at the beginning of the period.	Nil
Received during the period	13
Disposed of during the period	13
Remaining unresolved at the end of the period	Nil

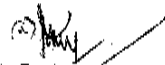
The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on January 26th, 2013 and the same have been reviewed by Statutory Auditors.


Provision for taxation is made at the effective Income Tax rate.

Previous period figures have been regrouped / rearranged wherever necessary.

Kochi
Jan 26, 2013

For Muthoot Capital Services Limited


Thomas George Muthoot
Managing Director


Thomas Muthoot
Director

**K. VENKATACHALAM AIYER & Co.****CHARTERED ACCOUNTANTS**

No.41/3647B, First Floor
BLUE BIRD TOWERS
Providence Road, Ernakulam
KOCHI - 682 018

Tel • (0484) 2396511, Per • 2396512, 4022838
Fax • (0484) 2396513
Email • kviyerekm@gmail.com • kvaiyerekm@asianetindia.com

To,

The Board of Directors
Muthoot Capital Services Ltd
Muthoot Towers, M G Road
Ernakulam.

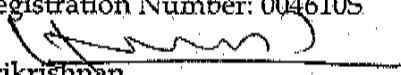
Place: Ernakulam
Date : Jan 26, 2013

We have reviewed the accompanying statement of unaudited financial results of M/s Muthoot Capital Services Ltd, Muthoot Towers, M G Road, Ernakulam for the Period ended 31st December, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and Audit Committee to the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.VENKATACHALAM AIYER & Co.
Chartered Accountants
Firm Registration Number: 004610S


P S Harikrishnan
M No 207560
(Partner)

