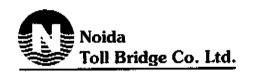
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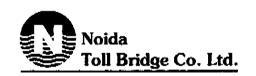
## NOIDA TOLL BRIDGE COMPANY LIMITED

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS PERIOD ENDED DECEMBER 31, 2012

								s. in Lacs)
SI.No.		Particulars	Quarter ended	Quarter ended	Quarter ended	Period ended	Period ended	Year ended
			31.12.2012	30.09,2012	31.12.2011	31.12.2012	31.12.2011	3 <u>1.03.2012</u>
	_	- 10	(3)	(4)	(5)	(6)	(7)	(8)
(1)	_	(2)	2,749.84	2,599.71	2,482,84	7,773.49	6,818,94	9,295.19
1	_	Income from operations	2,749.84	2,599.71	2,482.84	7,773,49	6,818.94	9,295.19
		Total Revenue	<u> </u>	2,000.771				
2		Total Expenditure	234.70	234.99	223.34	690.09	653.73	871.00
		a) O & M Expenses	61.42	32.51	106.29		298.83	394.36
		b) Employee Benefit Expenses c) Legal and Professional Charges	60.44	63.36			198,92	271.47
ļ		c) Legal and Professional Charges     d) Rates & Taxes	126.17	116.94		359.18	316.51	431.23
- 1		e) Depreciation/Amortisation	45.80	45.97		137.18	322.94	482.33
		f) Overlay	177.49	394.57			278.98	371.97
		g) Other expenditure	54.94	59.22			143.76	177.40
		Total Expenditure	760.96	947.56			2,213.67	2,999.76
3		Profit (+) / Loss (-) from Operations before				1 "		
- 1		Other Income, Finance cost & Exceptional	1,988.88	1,652.15	1,622,21	5,339.14	4,605.27	6,295.43
		items (1-2)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,		, i	. <u></u>	
4		Other Income	93.18	259.52	95.65	559.23	237.29	620.52
5		Profit (+) / Loss (-) from ordinary activities						
,		before Finance Cost & Exceptional items (3+4)	2,082.06	1,911.67	1,717.86	5,898.37	4,842.56	6,915.95
			_,	·		l		
6		Finance Cost	240.10	557.39	314.59	1,065.80	1,272.38	1,567.52
7		Profit (+) / Loss (-) from ordinary activities after	"			•		1
		Finance Cost but before Exceptional items (5-	1,841.96	1,354.28	1,403.27	4,832.57	3,570.18	5,348.43
		6)						
8		Exceptional items	• ,			-	-	
9		Profit (+) / Loss (-) from Ordinary Activities	1,841,96	1,354.28	1,403.27	4,832.57	3,570.18	5,348.43
		before tax (7-8)		,			, <u>'</u>	
10		Tax Expenses	587.33	628.04	308.75	1,748.23	508.37	816.30
11		Net Profit(+)/Loss(-) from Ordinary Activities	1,254.63	726.24	1,094.52	3,084.34	3,061.81	4,532.13
		after tax (9-10)	1,204.00	, 20.2.	1,000,000		,	
12		Extraordinary items (Net of tax expense)			•.		-	<u> </u>
13		Net Profit (+) / Loss (-) for the period (11-12)	1,254.63	726.24	1,094.52	3,084.34	3,061.81	4,532.13
			1,207.00		1,111	-,-		
14		Paid-up equity share capital				40.040.50	10.610.50	18,619.50
	L	(Face Value Rs 10)	18,619.50					
15	L	Paid-up Debt Capital	N/A	N/A	N/A	8,849.18	11,983,01	10,636.13
16		Reserves excluding Revaluation Reserves as					İ	
ŀ	ŀ	per balance sheet of previous accounting year		l	N/A	31,296,09	27,823,50	28,211.82
			N/A	N/A	N/A N/A	334.55	258.32	-
17	L	Debenture Redemption Reserve	N/A	N/A	N/A	334.55	250.32	2/3.29
18		Earning Per Share (before extraordinary items)			1		1	
	l			0.00	0.50	1.66	1.64	2.43
	a		0.67	0.39	0.59 0.59	1.66	1.64	2.43
	Þ	Diluted	0.67	0.39	0.58	1.00	1.04	£.43
	_	Earning Per Share (after extraordinary items) Basic	0.67	0.39	0.59	1.66	1.64	2.43
	a		0.67	0.39	0.59	1.66	1.64	2.43
19	P	Debt Equity Ratio	N/A	0.39 N/A	N/A	0.19	0.26	0.23
20	$\vdash$	Debt Service Coverage Ratio (DSCR)	N/A	N/A	N/A	1.85	1.49	1.47
		Indit Adiaige Angelaia Lang (NAAU)	1 1977	1 11/17	13//	1100	3.81	4.41



Website : www.dndflyway.org



` A	Pa	rticulars of Shareholding						
1		Public Shareholding - Number of Shares - Percentage of Shareholding	137,054,920 73,61%	137,054,920 73.61%	137,054,920 73,61%	137,054,920 73.61%	137,054,920 73,61%	137,054,920 73,61%
2	П	Promoters and promoter group Shareholding						
	a	Pledged/Encumbered  Number of Shares  Percentage of Shares (as a % of	NIL	NIL	NIL	NtL	NIL	NIL
		the total shareholding of promoter	N/A	N/A	N/A	N/A	N/A	N/A
		and promoter group) Percentage of Shares (as a % of the total share capital of the company)	N/A	N/A	N/A	N/A	N/A	N/A
	Þ	Non-encumbered - Number of Shares	49,095,007	49,095,007	49,095,007	49,095,007	49,095,007	49,095,00
		Percentage of Shares (as a % of the total shareholding of promoter	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	26.37%	26.37%	26,37%	26.37%	26.37%	26.37%

B	Investors Complaints			
_		3 months ended 31-December-2012		
	Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	87 87 -		

## Notes:

- 1 The above results have been taken on record by the Board of Directors at a meeting held on January 28, 2013.
- 2 The Company had only one business segment and therefore reporting of segment wise information under Clause 41 of the Listing Agreement is not applicable.
- Hitherto the amortisation of Intangible Assets arising out of Service Concession Arrangements was based on units of usage method i.e. on the number of vehicles expected to use the project facility over the concession period as estimated by the management. Based on the notification dated April 47, 2012 issued by Ministry of Corporate Affairs, the Company has changed the method of amortisation of Intangible Assets arising out of Service Concession Arrangements prospectively. Effective April 01, 2012 the amortisation is in proportion to the revenue earned for the period to the total estimated toll revenue i.e. expected to be collected over the balance concession period. Had the Company followed the earlier method, amortisation would have been higher by Rs.214.64 Lacs
- 4 Unabsorbed depreciation is being set off against taxable profits during the current period resulting into reversal of deferred tax asset recognised on the same in earlier years. The foregoing has resulted in increase in tax expense during the current period.
- New Okhla Industrial Development Authority has initiated preliminary discussion with the Company to consider modification of some of the tems and conditions of the Concession Agreement. Pending final outcome of such discussions the accounts have been prepared based on the extant Concession Agreement.
- 6 Coverage Ratios has been Calculated as under;
  - a) Debt Equity Ratio = Total Debt/(Paid-up Equity Share Capital+Reserves excluding Revaluation Reserve)
  - b) Debt Service Coverage Ratio= Profit before Interest, Exceptional Items & tax / (Interest+Principal Repayment)
  - c) Interest Service Coverage Ratio= Profit before Interest, Exceptional Items & tax / Interest Expenses
- 7 Previous period figures have been regrouped / reclassified wherever necessary.

For and on behalf of the Board of Directors

Harish Mathur
CEO & Executive Director
Noida

January 28, 2013

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NOIDA