



31st January, 2013

The Bombay Stock Exchange Ltd.

P J Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Ref: Security Code No. 517119

Sub: Allotment of 9% Redeemable, Non convertible, Non Cumulative Preference shares to the Promoters and Promoter Companies on private placement basis (Preference Shares).

Dear Sir

Further to our letter dated 16th January, 2013 in regards to issue of Preference Shares, the Committee of the Board of Directors at its meeting held on 31st January, 2013, allotted 39,75,000 9% Redeemable, Non convertible, Non Cumulative Preference shares of Rs. 10/- (Rupees Ten Only) each for cash at a premium of Rs. 125/- (Rupees One Hundred and Twenty Five only) per share, aggregating to Rs. 53,66,25,000/- (Rupees Fifty Three Crore Sixty Six Lacs Twenty Five Thousand only) to the Promoter and Promoter companies on private placement basis.

Consequent to the above allotment the present paid up share capital of the Company is increased from Rs. 20,95,06,770 (Twenty Crore Ninety Five Lacs Six Thousand Seven Hundred and Seventy Only) to Rs. 24,92,56,770 (Twenty Four Crore Ninety Two Lacs Fifty Six Thousand Seven Hundred and Seventy only) which comprise of:

- i) 2,09,50,677 Equity Shares of Rs. 10/- (Rupees Ten Only) each amounting to Rs. 20,95,06,770/- and
- ii) 39,75,000 9% Redeemable, Non convertible, Non Cumulative Preference shares of Rs. 10/- (Rupees Ten Only) each amounting to Rs. 3,97,50,000/-.

Further, on account of premium received on issue of aforesaid Preference Shares, the premium amount aggregating to Rs. 49,68,75,000 (Rupees Forty Nine Crore Sixty Eight Lacs Seventy Five Thousand only) has been credited to securities premium account on 31st January, 2013.

You are therefore requested to take the same on your record and acknowledge the receipt.

Yours faithfully,

For PCS TECHNOLOGY LIMITED


B. J. Patel

Company Secretary

Encl: a/a

C.C.: The Pune Stock Exchange Limited (please refer: Security code no. 11179)

Shivleela Chambers, 752 Sadashiv Peth
R.B.Kumthekar Marg, Pune - 411 030

Regd. Office: office premises no. 1, Gat no. 478 at Alandi Markaal Raod, Alandi, Tal. Khed, Dist. Pin 412106

PCS Technology Limited

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