

5D, Kakad House, 5th Floor, 'A' Wing,
Sir Vithaldas Thackersey Marg,
Opp. Liberty Cinema, New Marine Lines,
Mumbai - 400020.



P. H. CAPITAL LTD.

Tel. : 022-2201 9473 / 022-2201 9417

P.H. CAPITAL LIMITED							
5 D Kakad House, 5th Floor, A Wing, New Marine Lines, Opp. Liberty Cinema, Mumbai - 400 020							
(₹ in Lacs except per share data)							
PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012 .							
SR.NOS.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		(Un-audited)			(Un-audited)		(Audited)
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	INCOME FROM OPERATIONS						
	(a) Sales Income from operation	438.66	587.01	51.05	1424.10	194.05	213.91
	(b) Other operating Income	0.82	4.50	0.00	5.32	2.39	2.44
	Total Income from operations	439.48	591.51	51.05	1429.42	196.44	216.35
2	EXPENSES						
	(a) Purchases of stock-in-trade	606.94	660.76	0.00	1798.31	329.53	329.53
	(b) (Increase)/ decrease in inventories in stock in trade	(216.88)	(108.49)	66.50	(469.15)	(123.31)	(140.79)
	(c) Employees benefits expenses	3.52	3.31	4.05	11.00	11.67	16.40
	(d) Depreciation	2.31	2.31	2.31	6.91	6.90	9.18
	(e) Professional fees	0.00	0.00	0.29	0.00	0.57	1.22
	(f) Repairs & Maintenance expenses	0.00	0.00	0.00	0.00	0.00	0.80
	(g) Travelling expenses	0.00	0.85	0.33	1.15	2.16	2.62
	(h) Other Administrative expenses	3.43	3.32	4.46	9.78	10.75	11.91
	Total Expenses	399.32	562.06	77.94	1358.00	238.27	230.87
3	Profit/ (Loss) from Operation before other income, finance costs and exceptional Items (1 - 2)	40.16	29.45	-26.89	71.42	-41.83	-14.52
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit/ (Loss) from Ordinary activities after before finance costs and exceptional Items (3 ± 4)	40.16	29.45	-26.89	71.42	-41.83	-14.52
6	Finance costs	10.54	9.60	6.12	26.98	15.17	20.48
7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Item (5 ± 6)	29.62	19.85	-33.01	44.45	-57.00	-35.00
8	Excess /(Short) Provision of Taxation (Net)	-	-	-	-	(0.27)	(0.27)
9	Profit/Loss from ordinary activities before Tax (7 ± 8)	29.62	19.85	-33.01	44.45	-57.27	-35.27
10	Tax Expenses	-5.31	-1.42	0.09	-6.90	0.28	0.37
11	Net Profit / (Loss) from ordinary activities afterTax (9±10)	24.31	18.43	-32.92	37.55	-56.99	-34.90
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	24.31	18.43	-32.92	37.55	-56.99	-34.90
14	Paid-up Equity Share Capital (Face Value of ₹10/-Each)	300.01	300.01	300.01	300.01	300.01	300.01
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16. i	Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised) :						
	(a) Basic	0.81	0.61	(1.10)	1.25	(1.90)	(1.16)
	(b) Diluted	0.81	0.61	(1.10)	1.25	(1.90)	(1.16)
16. ii	Earnings per share (after extraordinary items) (of ₹10/- each) (not annualised) :						
	(a) Basic	0.81	0.61	(1.10)	1.25	(1.90)	(1.16)
	(b) Diluted	0.81	0.61	(1.10)	1.25	(1.90)	(1.16)
PART II SELECT INFORMATION FOR THE QUARTER ENDED 31ST DECEMBER 2012.							
A PARTICULARS OF SHAREHOLDINGS							
1	Public Shareholdings						
	' - Number of shares	750400	750400	750400	750400	750400	750400
	' - Percentage of Shareholding	25.01	25.01	25.01	25.01	25.01	25.01
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter & promoters group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	2249700	2249700	2249700	2249700	2249700	2249700
	- Percentage of shares (as a % of the total shareholding of promoter & promoters group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	74.99	74.99	74.99	74.99	74.99	74.99
B INVESTOR COMPLAINTS 3 months ended 31/12/2012							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the the end of the quarter	Nil					
Note: 1. The above Unaudited Financial results were reviewed by the Audit Committee and taken on record by the Board at its meeting held on 29.01.2013							
2. The Statutory Auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 31.12.2012.							
3. Previous Year's figures have been regrouped / recast wherever necessary.							
					For and on behalf of the Board of Directors		
					Rikeer P. Dalal		
					Director		
Place:	Mumbai						
Date:	29.01.2013						

Limited review report for companies other than banks:

Review Report to

We have reviewed the accompanying statement of unaudited financial results of **M/s P H Capital Ltd** (Name of the Company) for the period ended **31/12/2012**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. P. JAIN & ASSOCIATES,**
Chartered Accountants



A handwritten signature in blue ink that reads "Kapil K. Jain".

KAPIL K. JAIN
(Partner)

(M. No. **108521**)

Place : Mumbai

Date : 25/01/2013

¹ The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/ or Accounting Standards issued by Institute of Chartered Accountants of India.