

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	RSWM LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LNJ Financial Services Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. Bombay Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of acquirer:</u>			
a) Shares carrying voting rights	1262998	5.46%	5.46%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	1262998	5.46%	5.46%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	504396	2.18%	2.18%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NIL	NIL	NIL

holding in each category) acquired			
Total (a+b+c)	504396 *	2.18%	2.18%
Details of shares transfer by way of merger:			
Deepak Knits & Texturise Pvt. Ltd.	195000	0.84	0.84
Vivek Garmants Pvt. Ltd.	62025	0.27	0.27
Expert Fabrics & Textile Pvt Ltd.	187150	0.81	0.81
Bhilwara Commerce Pvt. Ltd.	60221	0.26	0.26
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	1767394	7.64%	7.64%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	1767394	7.64%	7.64%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Transfer by way of scheme of arrangement		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.12.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	23148689 Equity Shares of ₹ 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	23148689 Equity Shares of ₹ 10/- each		

10. Total diluted share/voting capital of the TC after the said acquisition/sale	23148689 Equity Shares of ₹ 10/- each
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Note:

(*) These shares were acquired by way of transfer of shares from other promoter companies under the scheme of arrangement duly approved by court.

For LNJ Financial Services Ltd.

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Company secretary

Place: New Delhi

Date: 24.12.2012