



To,

**BSE Limited**  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai -400001

Annexure-B

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>REGENCY TRUST LTD</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Religare Securities Ltd</b>		
3. Whether the acquirer belongs To Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	501,104	5.01%	5.01%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>Total (a + b + c)</b>	<b>501,104</b>	<b>5.01%</b>	<b>5.01%</b>
Details of acquisition / Sale			
a) Shares carrying voting rights acquired/Sold	418,168	4.18%	4.18%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / Sold	NIL	NIL	NIL
<b>Total (a + b + c)</b>	<b>418,168</b>	<b>4.18%</b>	<b>4.18%</b>
After the acquisition / Sale, holding of:			
a) Shares carrying voting rights	82,936	0.83%	0.83%
b) VRs otherwise than by shares	NIL	NIL	NIL



c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a + b + c)	82,936	0.83%	0.83%
6. Mode of acquisition / Sale (e.g. Open market / public issue / rights issue / preferential allotment / inter - se transfer, etc.)	Shares were held in the ordinary course of business of a Broker towards margin/collateral on behalf of clients and released to the client on his request.		
7. Date of acquisition / Sale of date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any instrument that entitles the acquirer to receive shares in the TC.	-		
8. Equity share capital / total voting capital of the TC before the said acquisition / Sale	<b>1,00,00,000</b> Equity shares of Rs.10 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / Sale	<b>1,00,00,000</b> Equity shares of Rs.10 each		
10. Total diluted share/voting capital of the TC after the said acquisition / Sale	<b>1,00,00,000</b> Equity shares of Rs.10 each		

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Religare Securities Limited**

  
Authorized Signatory

Place: Noida

Date: January 8, 2013