

ROLCON ENGINEERING CO. LTD.

REGD. OFFICE: ANAND SOJITRA ROAD
VITRAL DEVCOHANGAR - 385121 (Gujarat)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED
31ST DECEMBER 2012, UNDER CLAUSE-41 OF THE LISTING AGREEMENT**

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

SR. NO.	PARTICULARS	(Rs. In Lacs)						PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED			FOR THE YEAR ENDED			
		FOR THE THREE MONTH ENDED		FOR THE NINE MONTH ENDED		FOR THE YEAR ENDED			FOR THE THREE MONTH ENDED			FOR THE NINE MONTH ENDED				FOR THE YEAR ENDED		
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12		31.12.12	30.09.12	31.12.11	31.12.12	30.09.12	31.12.11		31.12.12	30.09.12	31.12.11
UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED				
Part-I																		
1	Income from Operation						(1) Segment Revenue											
	(a) Gross Sales/ Income from operations	1039.46	1102.05	1050.79	3183.61	3080.16	(A) Industrial Chain	769.46	805.56	610.42	2342.85	2303.56	3084.56					
	Less : Excise Duty	97.61	122.37	77.04	326.03	258.81	(B) Sprocket Wheel	158.46	191.48	136.86	569.19	579.68	743.89					
	Net Sales/ Income from operations	911.65	979.68	973.75	2867.58	2821.35	TOTAL	927.88	997.07	997.30	2911.04	2883.24	3828.55					
	(b) Other Operating Income	16.03	17.39	23.55	53.46	61.89	Less : Inter Segment Revenue	-	-	-	-	-	-					
	Total Income from Operations (Net) (a+b)	927.88	997.07	997.30	2911.04	2883.24	NET SALES / INCOME FROM OPERATION	927.88	997.07	997.30	2911.04	2883.24	3828.55					
2	Expenses						(2) Segment Results, Profit & Loss Before Tax & Finance Costs											
	(a) Cost of Materials Consumed	450.88	520.60	518.35	1,454.30	1462.07	(A) Industrial Chain	28.99	21.24	29.82	74.84	64.90	101.13					
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	(B) Sprocket Wheel	26.86	12.43	27.67	64.41	70.00	91.32					
	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	-0.75	0.40	-24.86	0.00	-6.66	TOTAL	55.85	33.67	57.49	138.45	154.90	192.45					
	(d) Other Operating Expenses	158.09	172.95	180.83	516.82	513.30	Less:											
	(e) Employee Benefits Expenses	149.51	142.46	124.11	410.42	359.15	(A) Finance Costs	2.08	1.77	1.02	4.53	2.33	4.07					
	(f) Depreciation & Amortisation Expenses	33.23	35.58	33.24	97.46	96.70	(B) Other un-allocable	-	-	-	-	-	-					
	(g) Other Expenses	102.93	104.91	118.22	331.87	335.95	TOTAL PROFIT BEFORE TAX	83.77	31.50	56.47	133.92	152.57	188.38					
	Total Expenses (a+b+c+d+e+f+g)	884.83	978.00	949.89	2810.57	2760.51	(3) Capital Employed											
3	Profit/(Loss) From Operations before Other Income, Finance Costs & Exceptional Items (1-2)	43.05	22.07	47.41	100.37	122.73	(A) Industrial Chain	1181.77	1181.77	1080.03	1181.77	1080.03	1181.77					
4	Other Income	12.80	11.60	10.98	38.06	32.17	(B) Sprocket Wheel	12.00	12.00	12.00	12.00	12.00	12.00					
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	55.85	33.67	57.49	138.45	154.90	(C) Un-allocable Corporate Assets Less- Liabilities	-	-	-	-	-	-					
6	Finance Costs	2.08	1.77	1.02	4.53	2.33	TOTAL CAPITAL EMPLOYED	1193.77	1193.77	1092.03	1193.77	1092.03	1193.77					
7	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5-6)	53.77	31.90	56.47	133.92	152.57												
8	Exceptional Items	-	-	-	-	-												
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	53.77	31.90	56.47	133.92	152.57												
10	Tax Expense (Incl. Short / Excess Provision of Taxation)	17.94	10.50	18.14	44.10	49.46												
11	Net Profit/(Loss) from Ordinary Activities after Tax(9-10)	35.83	21.40	38.33	89.82	103.11												
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-												
13	Net Profit/(Loss) for the period (11+12)	35.83	21.40	38.33	89.82	103.11												
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60												
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1118.17	1118.17	1016.43	1118.17	1016.43												
16	Earning per Share (before Extraordinary items) (of Rs10/- Each) (not annualised)																	
	(a) Basic	4.74	2.83	5.07	11.88	13.64												
	(b) Diluted	4.74	2.83	5.07	11.88	13.64												
16	Earning per Share (after Extraordinary items) (of Rs10/- Each) (not annualised)																	
	(a) Basic	4.74	2.83	5.07	11.88	13.64												
	(b) Diluted	4.74	2.83	5.07	11.88	13.64												
Part-II																		
(A) PARTICULARS OF SHAREHOLDING																		
1	Public Shareholding																	
	- Number of Shares	446791	446791	477868	446791	477868												
	- Percentage of Shareholding	59.10%	59.10%	63.21%	59.10%	63.21%												
2	Promoters and promoter group shareholding																	
	(a) Held/ Encumbered																	
	- Number of Shares	Nil	Nil	Nil	Nil	Nil												
	- Percentage of share (as a % of the total share holding of promoter & promoter group)	Nil	Nil	Nil	Nil	Nil												
	- Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil												
	(b) Non-encumbered																	
	- Number of Shares	309209	309209	278132	309209	278132												
	- Percentage of share (as a % of the total share holding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%												
	- Percentage of share (as a % of the total share capital of the company)	40.90%	40.90%	36.79%	40.90%	36.79%												
(B) INVESTOR COMPLAINTS																		
	Pending at the beginning of the quarter																	
	Received during the quarter																	
	Disposed off during the quarter																	
	Remaining unresolved at the end of quarter																	

PLACE : V.U.NAGAR
DATE : 28.01.2013

By Order of the Board

(Signature)
Shri S.H.Ahluja
Managing Director