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## Standalone

## Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085

Corporate Office : IV FLOOR, East Coast Centre,

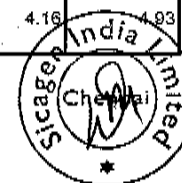
534, Anna Salai, Teynampet, Chennai - 600018.



## Unaudited Standalone Financial Results for the quarter and Nine months ended December 31, 2012

(₹ in lakhs)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Income from operations</b>						
(a) Net sales/income from operations (Net of excise duty)	20712	22723	20170	66047	68942	93725
(b) Other operating income	42	108	49	197	186	264
<b>Total income from operations (net)</b>	<b>20754</b>	<b>22831</b>	<b>20219</b>	<b>66244</b>	<b>69128</b>	<b>93989</b>
<b>Expenses</b>						
(a) Cost of materials consumed	1420	1092	1235	3437	3959	5156
(b) Purchases of stock-in-trade	17017	20029	17496	57271	61733	84364
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	406	61	22	342	(1213)	(2113)
(d) Employee benefits expense	520	515	413	1558	1375	1834
(e) Depreciation and amortisation expense	54	50	47	157	145	208
(f) Other expenses	584	581	486	1676	1419	1946
<b>Total expenses</b>	<b>20001</b>	<b>22328</b>	<b>19699</b>	<b>64441</b>	<b>67418</b>	<b>91393</b>
<b>Profit / (Loss) from operations before other Income, finance costs and exceptional items</b>	<b>753</b>	<b>503</b>	<b>520</b>	<b>1803</b>	<b>1710</b>	<b>2596</b>
Other income	189	227	327	431	518	323
<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items</b>	<b>942</b>	<b>730</b>	<b>847</b>	<b>2234</b>	<b>2228</b>	<b>2919</b>
Finance costs	265	286	210	826	544	825
<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items</b>	<b>677</b>	<b>444</b>	<b>637</b>	<b>1408</b>	<b>1684</b>	<b>2094</b>
Exceptional items (Net)	-	-	460	-	460	554
<b>Profit / (Loss) from ordinary activities before tax</b>	<b>677</b>	<b>444</b>	<b>1097</b>	<b>1408</b>	<b>2144</b>	<b>2648</b>
Tax expense	182	86	175	364	497	696
<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>495</b>	<b>358</b>	<b>922</b>	<b>1044</b>	<b>1647</b>	<b>1950</b>
Extraordinary items						
<b>Net Profit / (Loss) for the period</b>	<b>495</b>	<b>358</b>	<b>922</b>	<b>1044</b>	<b>1647</b>	<b>1950</b>
Paid-up equity share capital (Face Value of ₹ 10/- each)	3957	3957	3957	3957	3957	3957
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						34527
<b>Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):</b>						
Basic and Diluted	1.25	0.90	1.17	2.64	3.00	3.53
<b>Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):</b>						
Basic and Diluted	1.25	0.90	2.33	2.64	4.16	4.93



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Standalone Segmentwise Revenue, Results and Capital Employed  
 for the quarter and nine months ended December 31, 2012

(₹ in lakhs)

S.No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>						
	a) Trading	19059	21886	18933	62749	65108	88803
	b) Manufacturing	1695	946	1288	3496	4022	5191
	<b>TOTAL</b>	<b>20754</b>	<b>22832</b>	<b>20219</b>	<b>66245</b>	<b>69130</b>	<b>93994</b>
	Less: Inter Segment Sales	0	1	0	1	2	5
	<b>Net income from Operations/Sales</b>	<b>20754</b>	<b>22831</b>	<b>20219</b>	<b>66244</b>	<b>69128</b>	<b>93989</b>
<b>B</b>	<b>SEGMENT RESULTS</b>						
	a) Trading	571	700	514	1948	1698	2450
	b) Manufacturing	456	56	209	576	620	759
	<b>TOTAL</b>	<b>1027</b>	<b>756</b>	<b>723</b>	<b>2524</b>	<b>2318</b>	<b>3209</b>
	Less :Interest	212	219	164	642	446	634
	Other Un-allocable Expenditure net of un-allocable Income	138	93	-78	474	188	481
	<b>Total Profit before tax and Exceptional Items</b>	<b>677</b>	<b>444</b>	<b>637</b>	<b>1408</b>	<b>1684</b>	<b>2094</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets- Segment Liabilities)						
	a) Trading	11010	11694	10459	11010	10459	10946
	b) Manufacturing	2092	1632	1967	2092	1967	1596
	<b>Total</b>	<b>13102</b>	<b>13326</b>	<b>12426</b>	<b>13102</b>	<b>12426</b>	<b>12542</b>
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	27915	27197	27704	27915	27704	27432



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Select information for the quarter and nine months ended December 31, 2012

	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	22487833	22487833	20552833	22487833	20552833	20932833
	- Percentage of shareholding	56.83	56.83	51.94	56.83	51.94	52.90
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares	17083851	17083851	19018851	17083851	19018851	18638851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	48.06	43.17	48.06	47.10

	Particulars	Quarter ended December 31, 2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0



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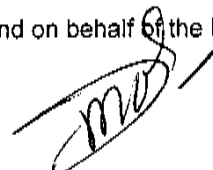
**NOTES**

- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper .The Company in compliance with this provision, has opted to publish the consolidated financial results.The standalone financial results will,however be made available to BSE and NSE and will also be posted on the Company's website www.sicagen.com.
- 2 The above results for the quarter ended 31.12.12 together with Limited Review by the auditors of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 28.01.13
- 3 Segment Definition - Trading segment comprises of Building Materials, Vehicle Sales & Governor Services,Manufacturing segment relates to manufacture of Drums,Speciality Chemicals & Boat Building.
- 4 Provision for Tax includes Current Tax and Deferred Tax .
- 5 The current period figures in this statement have been reported in the format recommended as per SEBI circular dated 16th April 2012.The comparative figures have also been accordingly restated to conform to the current period presentation.

For and on behalf of the Board

Place : Chennai  
Date : 28.01.13



  
Devidas Daulat Mali  
COO & Whole Time Director

## Consolidated

## Sicagen India Limited

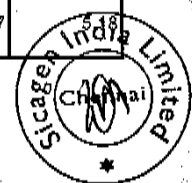
Regd Office : Adyar House, Chennai - 600085  
 Corporate Office : IV FLOOR, East Coast Centre,  
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## Unaudited Consolidated Financial Results for the quarter and nine month ended December 31, 2012

(₹ in lakhs)

Particulars	Quarter ended			Nine months ended		Year ended
	31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
<b>Income from operations</b>						
(a) Net sales/income from operations (Net of excise duty)	24422	26281	23032	76625	77910	105567
(b) Other operating income	42	108	49	197	186	264
<b>Total income from operations (net)</b>	<b>24464</b>	<b>26389</b>	<b>23081</b>	<b>76822</b>	<b>78096</b>	<b>105831</b>
<b>Expenses</b>						
(a) Cost of materials consumed	4252	3769	3643	11916	11503	14748
(b) Purchases of stock-in-trade	17017	20029	17496	57271	61733	84363
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	620	290	(12)	477	(1350)	(2010)
(d) Employee benefits expense	749	726	546	2152	1817	2480
(e) Depreciation and amortisation expense	105	100	96	306	282	394
(f) Other expenses	874	850	1094	2522	2430	2737
<b>Total expenses</b>	<b>23617</b>	<b>25764</b>	<b>22863</b>	<b>74644</b>	<b>76415</b>	<b>102712</b>
<b>Profit / (Loss) from operations before other income, finance costs and exceptional items</b>	<b>847</b>	<b>625</b>	<b>218</b>	<b>2178</b>	<b>1681</b>	<b>3119</b>
Other Income	217	250	369	483	595	400
<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items</b>	<b>1064</b>	<b>875</b>	<b>587</b>	<b>2661</b>	<b>2276</b>	<b>3519</b>
Finance costs	268	288	212	833	552	1199
<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items</b>	<b>796</b>	<b>587</b>	<b>375</b>	<b>1828</b>	<b>1724</b>	<b>2320</b>
Exceptional items (Net)	(17)	-	460	(17)	460	554
<b>Profit / (Loss) from ordinary activities before tax</b>	<b>779</b>	<b>587</b>	<b>835</b>	<b>1811</b>	<b>2184</b>	<b>2874</b>
Tax expense	208	101	188	432	535	822
<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>571</b>	<b>486</b>	<b>647</b>	<b>1379</b>	<b>1649</b>	<b>2052</b>
Extraordinary items						
<b>Net Profit / (Loss) for the period</b>	<b>571</b>	<b>486</b>	<b>647</b>	<b>1379</b>	<b>1649</b>	<b>2052</b>
Paid-up equity share capital (Face Value of Rs 10/- each)	3957	3957	3957	3957	3957	3957
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						35459
<b>Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised):</b>						
Basic and Diluted	1.49	1.23	0.47	3.53	3.00	3.78
<b>Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised):</b>						
Basic and Diluted	1.44	1.23	1.64	3.48	4.17	



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Consolidated Segmentwise Revenue, Results and Capital Employed  
 for the quarter and nine months ended December 31, 2012

(₹ in lakhs)

S.No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.12 (Unaudited)	30.09.12 (Unaudited)	31.12.11 (Unaudited)	31.12.12 (Unaudited)	31.12.11 (Unaudited)	31.03.12 (Audited)
<b>A</b>	<b>SEGMENT REVENUE</b>						
	a) Trading	19059	21886	18933	62749	65108	88803
	b) Manufacturing	5405	4504	4148	14074	12990	17033
	<b>TOTAL</b>	<b>24464</b>	<b>26390</b>	<b>23081</b>	<b>76823</b>	<b>78098</b>	<b>105836</b>
	Less: Inter Segment Sales	0	1	0	1	2	5
	<b>Net Income from Operations/Sales</b>	<b>24464</b>	<b>26389</b>	<b>23081</b>	<b>76822</b>	<b>78096</b>	<b>105831</b>
<b>B</b>	<b>SEGMENT RESULTS</b>						
	a) Trading	596	700	588	1973	1772	2450
	b) Manufacturing	547	202	-94	972	589	1278
	<b>TOTAL</b>	<b>1143</b>	<b>902</b>	<b>494</b>	<b>2945</b>	<b>2361</b>	<b>3728</b>
	Less : Interest	212	220	162	643	446	1001
	Other Un-allocable Expenditure net of un-allocable Income	135	95	-43	474	191	407
	<b>Total Profit before tax and Exceptional Items</b>	<b>796</b>	<b>587</b>	<b>375</b>	<b>1828</b>	<b>1724</b>	<b>2320</b>
<b>C</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets- Segment Liabilities)						
	a) Trading	11010	11372	10459	11010	10459	10946
	b) Manufacturing	6405	5233	4894	6405	4894	4737
	<b>Total</b>	<b>17415</b>	<b>16605</b>	<b>15353</b>	<b>17415</b>	<b>15353</b>	<b>15683</b>
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	28929	28480	28711	28929	28711	28439



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Select information for the quarter and nine months ended December 31, 2012

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<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public shareholding						
	- Number of shares	22487833	22487833	20552833	22487833	20552833	20932833
	- Percentage of shareholding	56.83	56.83	51.94	56.83	51.94	52.90
<b>2</b>	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares	17083851	17083851	19018851	17083851	19018851	18638851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	48.06	43.17	48.06	47.10

	Particulars	Quarter ended December 31, 2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0



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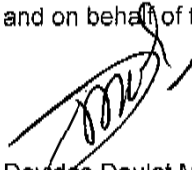
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- 4 Provision for Tax includes Current Tax and Deferred Tax .
- 5 Exceptional item includes profit from sale of land net off certain one time impairments.
- 6 The current period figures in this statement have been reported in the format recommended as per SEBI circular dated 16th April 2012.The comparative figures have also been accordingly restated to conform to the current period presentation.

For and on behalf of the Board



Place : Chennai  
Date : 28.01.13

  
Devidas Daulat Mali  
COO & Whole Time Director