## SILVEROAK COMMERCIALS LIMITED

Registered Office: 11, Radhamandir Building, 213, Sir Bhalchandra Road, Matunga (E), Mumbai - 400 019.

ANNEXURE I TO CLAUSE 41

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2012

(Rs. In Lakhs)

PARTICULARS				NINE MONTHS ENDED		(RS. In Lakns)
Net Sales/Income from Operations/ Other   Operating   Income   O.00	PARTICULARS					FINANCIAL
1. Net Sales/Income from Operations/ Other   0.00						YEAR ENDED
NAUDITED   UNAUDITED   UNAUDITED   UNAUDITED   UNAUDITED		30/09/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
Net Sales/Income from Operations/ Other			UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Operating   Income   0.00						
Operating   Income   0.00	Net Sales/Income from Operations/ Other					
2. Expenditure a. Increase/decrease in stock in trade and work in progress 0.00 0.00 0.00 0.00 0.00 0.00 b. Consumption of raw materials 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0.00 0.00 0.00 0.00 0.00 0.00 d. Employees cost 0		0.00	0.00	0.00	0.00	0.00
a. Increase/decrease in stock in trade and work in progress		0.00	0.00	0.00	0.00	0.00
and work in progress						
D. Consumption of raw materials						
C. Purchase of traded goods						
d. Employees cost   0.00   0.00   0.00   0.24   0.66     c. Depreciation   0.00   0.00   0.00   0.00   0.00     c. Oleveroperior   0.00   0.	. Consumption of raw materials	0.00		0.00	0.00	0.00
d. Employees cost   0.00   0.00   0.00   0.24   0.66     c. Depreciation   0.00   0.00   0.00   0.00   0.00     c. Oleveroperior   0.00   0.	Purchase of traded goods	0.00	0.00	0.00	2.13	0.00
E. Depreciation	. Employees cost	0.00		0.00	0.24	0.60
Colther expenditure				0.00	0.00	0.00
G. Total   0.00   0.0						
(Any item exceeding 10% of the total expenditure to be shown separately)         0.00         <						
to be shown separately) 3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2) 4. Other Income 5. Profit before Interest & Exceptional Items (3+4) 6. Interest 6. Interest 7. Profit after Interest but before Exceptional Items 8. Exceptional Items 9. 0.00 9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8) 9. 0.00 9.		0.00	0.00	0.00	2.55	0.72
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)						
Interest & Exceptional Items (1-2)		0.00	0.00	0.00	0.00	0.00
4. Other Income 5. Profit before Interest & Exceptional Items (3+4) 6. Interest 7. Profit after Interest but before Exceptional Items (0.00 0.00 0.00 0.00 0.00 0.00 0.00 7. Profit after Interest but before Exceptional Items (0.00 0.00 0.00 0.00 0.00 0.00 0.00 7. Profit after Interest but before Exceptional Items (0.6-6) 8. Exceptional Items 0.00 0.00 0.00 0.00 0.00 0.00 0.00 9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8) 0.00 0.00 0.00 0.00 0.00 0.00 0.00 9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8) 0.00 0.00 0.00 0.00 0.00 0.01 10. Tax Expense 0.00 0.00 0.00 0.00 0.01 11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10) 0.00 0.00 0.00 0.00 0.00 0.00 0.00 12. Extraordinary Item (net of tax expense Rs) 0.00 0.00 0.00 0.00 0.00 0.00	. Profit from Operations before Other Income,				84	
5. Profit before Interest & Exceptional Items (3+4)         0.00         0.00         1.03         -0.77           6. Interest         0.00         0.00         0.00         0.00         0.00         0.00           7. Profit after Interest but before Exceptional Items (5-6)         0.00         0.00         0.00         0.00         1.03         -0.77           8. Exceptional Items         0.00	nterest & Exceptional Items (1-2)	0.00	0.00	0.00	-2.53	-0.72
5. Profit before Interest & Exceptional Items (3+4)         0.00         0.00         0.00         1.03         -0.77           6. Interest         0.00         0.00         0.00         0.00         0.00         0.00           7. Profit after Interest but before Exceptional Items (5-6)         0.00<		0.00	0.00	0.00	3.56	0.00
6. Interest						
6. Interest 7. Profit after Interest but before Exceptional Items (5-6) 8. Exceptional Items 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	. I Tolk before interest a Exceptional terms (6 * 1)	0.00	0.00	0.00	1.03	-0.72
7. Profit after Interest but before Exceptional Items (5-6)	Interest					
(5-6)		0.00	0.00	0.00	0.00	0.00
8. Exceptional Items					4.00	0.70
9. Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)						
Defore tax (7+8)		0.00	0.00	0.00	0.00	0.00
10. Tax Expense   0.00   0.00   0.00   0.31   0.00     11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)   0.00   0.00   0.00   0.00     12. Extraordinary Item (net of tax expense   Rs)   0.00   0.00   0.00   0.00   0.00     13. Net Profit (+) / Loss (-) for the period (11-12)   0.00   0.00   0.00   0.00   0.72   -0.72     14. Paid-up equity share capital (Face Value of the Share shall be indicated)   27500000   27500000   27500000   27500000   27500000     15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year   0.00   0.00   0.00   0.00   0.00     16. Earnings Per Shares (EPS)   a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)   0.00   0.00   0.00   0.00   0.00     17. Public shareholding   - Number of shares   1363626	. Profit (+) / Loss (-) from Ordinary Activities					
10. Tax Expense   0.00   0.00   0.00   0.31   0.00     11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)   0.00   0.00   0.00   0.00     12. Extraordinary Item (net of tax expense   Rs)   0.00   0.00   0.00   0.00   0.00     13. Net Profit (+) / Loss (-) for the period (11-12)   0.00   0.00   0.00   0.00   0.72   -0.72     14. Paid-up equity share capital (Face Value of the Share shall be indicated)   27500000   27500000   27500000   27500000   27500000     15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year   0.00   0.00   0.00   0.00   0.00     16. Earnings Per Shares (EPS)   a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)   0.00   0.00   0.00   0.00   0.00     17. Public shareholding   1363626	efore tax (7+8)	0.00	0.00	0.00	1.03	-0.72
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)  12. Extraordinary Item (net of tax expense Rs		0.00	0.00	0.00	0.31	0.00
after tax (9-10)         0.00         0.00         0.00         0.72         1-0.72           12. Extraordinary Item (net of tax expense Rs)         0.00 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td>						1
12. Extraordinary Item (net of tax expense Rs)  13. Net Profit (+) / Loss (-) for the period (11-12)  14. Paid-up equity share capital (Face Value of the Share shall be indicated)  15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year  16. Earnings Per Shares (EPS)  20.00		0.00	0.00	0.00	0.72	-0.72
Rs		0.00	0.00	0.00	0.72	1-0.72
13. Net Profit (+) / Loss (-) for the period (11-12)		0.00	0.00	0.00	0.00	1 0.00
14. Paid-up equity share capital (Face Value of the Share shall be indicated)  15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year  16. Earnings Per Shares (EPS)  17. Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  18. Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00  27500000  27500000  27500000  27500000  27500000  27500000  27500000  27500000  27500000  27500000  0.00						
(Face Value of the Share shall be indicated)         27500000         0.00		0.00	0.00	0.00	0.72	-0.72
(Face Value of the Share shall be indicated)       275000000       27500000       275000000       275000000	Paid-up equity share capital			\$		
15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.		27500000	27500000	27500000	27500000	27500000
per balance sheet of previous accounting year 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	,	27300000	27300000	27300000	27300000	2730000
16. Earnings Per Shares (EPS) a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding - Number of shares 1363626 - Percentage of Shareholding 18. Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of Shares 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  - Number of shares  1363626  - Percentage of Shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00	The second secon	0.00	0.00	0.00	0.00	0.00
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  - Number of shares  1363626  - Percentage of Shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00	6. Earnings Per Shares (EPS)					
items for the period, for the year to date and for the previous year (not to be annualized)  b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  - Number of shares  1363626  - Percentage of Shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00						
the previous year (not to be annualized) 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.						
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  - Number of shares  1363626  - Percentage of Shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00  0.00		. 0.00	0.00	0.00	0.00	0.00
for the period, for the year to date and for the previous year (not to be annualized)  17. Public shareholding  - Number of shares  1363626  - Percentage of Shareholding  18. Promoters and Promoter Group Shareholding  a) Pledged / Encumbered  - Number of Shares  0.00	, ,	0.00	0.00	0.00	0.00	0.00
previous year (not to be annualized)         0.00         0.00         0.00         0.00         0.00           17. Public shareholding         1363626 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td></td<>						
17. Public shareholding       1363626 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
- Number of shares       1363626       136	revious year (not to be annualized)	0.00	0.00	0.00	0.00	0.00
- Number of shares         1363626	7. Public shareholding					
- Percentage of Shareholding       49.59       49.59       49.59       49.59         18. Promoters and Promoter Group Shareholding       a) Pledged / Encumbered       - Number of Shares       0.00       0.00       0.00       0.00       0.00		1363626	1363626	1363626	1363626	1363626
18. Promoters and Promoter Group Shareholding <ul> <li>a) Pledged / Encumbered</li> <li>Number of Shares</li> <li>0.00</li> <li>0.00</li> <li>0.00</li> <li>0.00</li> </ul> - Number of Shares     0.00						
a) Pledged / Encumbered         - Number of Shares       0.00       0.00       0.00       0.00	- Percentage of Shareholding	43.33	43.33	45.55	43.33	43.33
- Number of Shares 0.00 0.00 0.00 0.00 0.00	1 0					
	,					
- Percentage of Shares (as a % of the total	- Number of Shares	0.00	0.00	0.00	0.00	0.00
	- Percentage of Shares (as a % of the total					
	hareholding of promoter and promoters group)	0.00	0.00	0.00	0.00	0.00
shareholding of promoter and promoters group) 0.00 0.00 0.00 0.00 0.00 0.00 0.00		0.00	0.00	0.00	0.00	0.00
A DESCRIPTION OF THE SECRETARY OF THE SE	9	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00
b) Non - encumbered						
- Number of Shares 1386374 1386374 1386374 1386374 13863	- Number of Shares	1386374	1386374	1386374	1386374	1386374
- Percentage of Shares (as a % of the total						
		100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share						
	,	E0 44	50.44	50.44	50.44	E0 11
Capital of the Company) 50.41 50.41 50.41 50.41 50.41		50.47	50.41	50.41	50.41	50.41

## NOTES:-

- 1) The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 10.10.2012
- 2) There were no investor complaints known to the Company outstanding at the beginning of the quarter
- 3) Previous period figures have been regrouped wherever necessary

For Silveroak Commercials Limited

Director