

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited			
2.	Name of the acquirer(s)	Uttam Adlakha & Sons Holdings Private Limited			
3.	Name of the stock exchange where shares of the TC are listed	(a) National Stock Exchange of India Limited (b) BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of 47,42,650 (12.436%) Shares by one Promoter Company (M/s Uttam Industrial Engineering Limited) to another promoter group Company (M/s Uttam Adlakha & Sons Holdings Private Limited)			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Yes, Disclosure u/r 10(5) was made within the timeline as specified under the said regulation.  17 <sup>th</sup> December, 2012			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/ seller	Uttam Industrial Engineering Limited	Yes		
	b. Date of acquisition	26 <sup>th</sup> December, 2012	Yes		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	47,42,650 Equity Shares	Yes		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Total Share Acquired 47,42,650 Equity Shares	Yes		
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.22.45 Per equity Share	Yes		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of Shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a. Each Acquirer/ Transferee (*) – <b>Uttam Adlakha &amp; Sons Holdings Private Limited</b>	44,31,733	11.620%	91,74,383	24.056%
	b. Each Seller/ Transferor – <b>Uttam Industrial Engineering Limited</b>	74,92,650	19.646%	27,50,000	7.211%

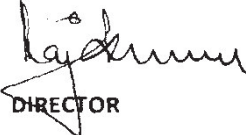


Note

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirer.

Signature of the Acquirer

For **UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED**

  
**DIRECTOR**



Encl. : As Above

Date: 26<sup>th</sup> December, 2012

Place: Delhi

**Note:**

The transactions between Uttam Adlakha & Sons Holdings Private Limited and Uttam Industrial Engineering Limited are exempted under Regulations 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Both the Companies form part of Promoter/Promoter Group of the Target Company (Uttam Sugar Mills Limited).

Before the transactions Promoters/Promoters Group of the Target Company is holding 75.00% paid up Equity Share Capital in the Target Company. *There is not any change in total shareholding of promoters/promoters group of the TC post-transaction.* Shareholding pattern of the TC before the transaction and post-transaction is enclosed herewith.

**UTTAM SUGAR MILLS LIMITED**  
Promoters/Promote Group Shareholding Pattern

SL.NO.	Name of Shareholder	Shareholding Pattern Before the Transaction		Details of Transaction		Shareholding Pattern After the Transaction	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
<b>A - Promoters / Promoter Group</b>							
1	UTTAM ADLAKHA & SONS HOLDINGS PVT.LTD.	4,431,733	11.620	4,742,650	12.435	9,174,383	24.056
2	LIPI BOILERS LIMITED	3,894,841	10.212	-	-	3,894,841	10.212
3	SHUBHAM SUGARS LIMITED	70,240	0.184	-	-	70,240	0.184
4	JAI ADLAKHA	239,200	0.627	-	-	239,200	0.627
5	RAJ KUMAR ADLAKHA KARTA OF R.K.&SONS HUF	144,104	0.378	-	-	144,104	0.378
6	UTTAM SUCROTECH LIMITED	4,614,267	12.099	-	-	4,614,267	12.099
7	UTTAM INDUSTRIAL ENGINEERING LIMITED	7,492,650	19.646	(4,742,650)	(12.435)	2,750,000	7.211
8	SONIA ADLAKHA	10	0.000	-	-	10	0.000
9	RAJAN ADLAKHA	367,010	0.962	-	-	367,010	0.962
10	BHARAT ADLAKHA	166,500	0.437	-	-	166,500	0.437
11	SAIEESHA ADLAKHA	166,500	0.437	-	-	166,500	0.437
12	RAJ KUMAR ADLAKHA	1,624,610	4.260	-	-	1,624,610	4.260
13	BALRAM ADLAKHA	193,100	0.506	-	-	193,100	0.506
14	RANJAN ADLAKHA	1,492,550	3.914	-	-	1,492,550	3.914
15	SHOMNA ADLAKHA	870,410	2.282	-	-	870,410	2.282
16	RANJANA CHOPRA	373,300	0.979	-	-	373,300	0.979
17	RAJNI BABBAR	139,910	0.367	-	-	139,910	0.367
18	SHANTA	60,000	0.157	-	-	60,000	0.157
19	NEW CASTLE FINANCE AND LEASING PVT LTD	2,262,650	5.933	-	-	2,262,650	5.933
<b>Total Equity Shareholding of Promoters/Promoter Group (A)</b>		<b>28,603,585</b>	<b>75.000</b>	-	-	<b>28,603,585</b>	<b>75.000</b>
20	<b>B. Public</b>	9,534,535	25.000	-	-	9,534,535	25.000
<b>Total Paid up Equity Shares ( A + B )</b>		<b>38,138,120</b>	<b>100.000</b>	-	-	<b>38,138,120</b>	<b>100.000</b>

