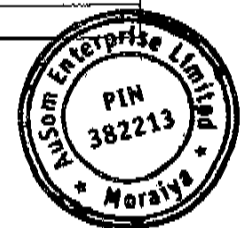
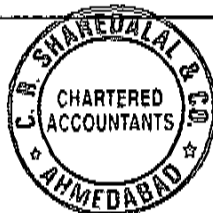
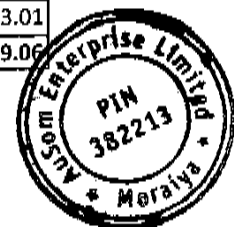


AuSom Enterprise Limited							
11-B, NEW AHMEDABAD INDUSTRIAL ESTATE, VILLAGE - MORAIYA, SARKNEJ BAVLA ROAD, MORAIYA - 382 213, DIST. AHMEDABAD							
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED ON 30TH SEPTEMBER, 2013							
PART I		(Rs. in Lakhs)					
Sr. No.	Particulars (Refer Notes Below)	Quarter Ended			Half Year Ended		Year Ended
		30/09/2013 Unaudited	30/06/2013 Unaudited	30/09/2012 Unaudited	30/09/2013 Unaudited	30/09/2012 Unaudited	31/03/2013 Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	5572.58	1026.95	11985.92	6599.53	32341.08	66634.41
	(b) Other operating income	-221.06	1644.06	101.66	1423.00	13.80	1190.37
	Total Income from operation (net)	5351.52	2671.01	12087.58	8022.53	32354.9	67824.78
2	Expenses						
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	5158.51	1020.82	12236.52	6179.34	32428.17	65711.38
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.02	3.93	-315.66	11.95	-307.48	-21.53
	(d) Employee benefits expense	2.25	2.17	2.01	4.41	3.96	8.25
	(e) Depreciation and amortisation expense	0.07	0.07	0.06	0.14	0.11	0.23
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	9.58	5.24	465.67	14.81	523.39	195.10
	Total expenses	5178.43	1032.23	12388.79	6210.65	32648.16	65893.43
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	173.09	1638.78	-301.22	1811.87	-293.27	1931.35
4	Other Income	69.22	68.19	53.12	137.41	103.73	213.12
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	242.31	1706.98	-248.10	1949.28	-189.54	2144.47
6	Finance costs	20.42	569.82	247.78	590.24	305.12	1968.26
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+(-)6)	221.89	1137.15	-495.89	1359.04	-494.66	176.21
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7+(-)8)	221.89	1137.15	-495.89	1359.04	-494.66	176.21
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from ordinary activities after tax (9+(-)10)	221.89	1137.15	-495.89	1359.04	-494.66	176.21
12	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+(-)12)	221.89	1137.15	-495.89	1359.04	-494.66	176.21
14	Share of profit / (loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15	Minority interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+(-)14+(-)15)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
17	Paid-up - Equity Share Capital [Face Value Rs 10/- each]	136.25	136.25	136.25	136.25	136.25	136.25
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	-913.85
19.i	Earnings per share (before extraordinary items) (of 10/- each) (not annualised) (Note No. 3)						
	(a) Basic	1.63	8.35	-3.64	9.97	-3.63	-1.13
	(b) Diluted	1.63	8.35	-3.64	9.97	-3.63	-1.13
19.ii	Earnings per share (after extraordinary items) (of 10/- each) (not annualised) (Note No. 3)						
	(a) Basic	1.63	8.35	-3.64	9.97	-3.63	-1.13
	(b) Diluted	1.63	8.35	-3.64	9.97	-3.63	-1.13
PART II							
Select Information for the Quarter Ended on 30th September 2013							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	3,830,465	3,830,465	3,830,465	3,830,465	3,830,465	3,830,465
	- Percentage of Shareholding	28.12	28.12	28.12	28.12	28.12	28.12
2	Promoters and Promoter Group Shareholding**						
	a) Pledged/Encumbered						
	- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	- Number of shares	9,793,087	9,793,087	9,793,087	9,793,087	9,793,087	9,793,087
	- Percentage of shares (as a % of the total shareholdings of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	71.88	71.88	71.88	71.88	71.88	71.88
B	INVESTOR COMPLAINTS	3 months ended on 30th September 2013					
	Pending at the beginning of the quarter	Nil	Nil				
	Received during the quarter	Nil	Nil				
	Disposed of during the quarter	Nil	Nil				
	Remaining unresolved at the end of the quarter	Nil	Nil				



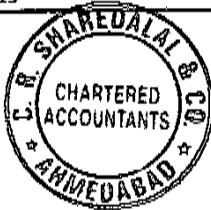
		Statement of Assets and Liabilities		(Rs In Lacs)
		As at 30th September 2013 (Unaudited)	As at 31st March, 2013 (Audited)	
A EQUITY AND LIABILITIES				
1	Shareholders' funds			
	(a) Share capital	3362.46	3362.46	
	(b) Reserves and surplus	445.19	-913.85	
	(c) Money received against share warrants	0.00	0.00	
	Sub-total- Shareholders' funds	3807.65	2448.61	
2	Share application money pending allotment	0.00	0.00	
3	Minority interest	0.00	0.00	
4	Non-current liabilities			
	(a) Long-term borrowings	0.00	0.00	
	(b) Deferred tax liabilities (net)	0.00	0.00	
	(c) Other long-term liabilities	0.00	0.00	
	(d) Long-term provisions	0.63	0.63	
	Sub-total- Non-current liabilities	0.63	0.63	
5	Current liabilities			
	(a) Short-term borrowings	0.00	1141.96	
	(b) Trade payables	409.61	30409.42	
	(c) Other current liabilities	20.84	5.00	
	(d) Short-term provisions	2.88	33.44	
	Sub-total- Current liabilities	433.33	31589.82	
	TOTAL- EQUITY AND LIABILITIES	4241.61	34039.06	
B ASSETS				
1	Non-current assets			
	(a) Fixed assets	2.70	2.84	
	(b) Goodwill on consolidation	0.00	0.00	
	(c) Non-current investments	211.42	200.30	
	(d) Deferred tax assets (net)	0.00	0.00	
	(e) Long-term loans and advances	226.69	142.92	
	(f) Other non-current assets	0.00	0.00	
	Sub-total - Non-current assets	440.81	346.05	
2	Current assets			
	(a) Current investments	0.00	0.00	
	(b) Inventories	197.12	209.07	
	(c) Trade receivables	0.00	76.32	
	(d) Cash and cash equivalents	2267.11	30148.78	
	(e) Short-term loans and advances	1252.60	1063.49	
	(f) Other current assets	83.97	2195.34	
	Sub-total - Current assets	3800.80	33693.01	
	TOTAL - ASSETS	4241.61	34039.06	



NOTES:-

- 1 The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- 2 The preference shares of Rs.20 Crores issued by the Company are redeemable in three equal annual installments. The installments of such redemption were due on 9th Dec. 2006 , 9th Dec.2007 and 9th Dec 2008.However, the Company has received consent letters from the respective shareholders postponing their right to receive payments of such installments of redemption of these shares amounting to Rs. 20.00 crores.
- 3 The liability for payment of dividend on Cumulative Redeemable Participating Preference Shares of Rs. 20.00 Crores is not provided in view of loss. The amount of such dividend comes to Rs. 37.34 Crores up to 31-3-2013 (P.Y.Rs. 34.04 Crores upto 31-3-2012). As required by AS 20, Earning per share for the year ended on 31.03.2013 is arrived at after adjustment of preference share dividend of Rs. 3.30 Crores for the F.Y.2012-13.
- 4 The company at present is only engaged in one segment activity i.e. trading of commodities, bullions, shares & securities, units of mutual funds, diamonds and derivative transactions, hence segment wise report is not required.
- 5 As per the requirements of Accounting Standard 22, there is no deferred tax liability for the company. On Account of unabsorbed depreciation and carry forward of losses under tax laws, deffered tax assets are not recognized in view of uncertainty that such deffered tax assets can be realised against future taxable profits.
- 6 No Investor complaint was pending at the beginning of the quarter. During the quarter, No complaint received. Investor may send their complaint/grievance through email at:- investorcomplaints@gmail.com with facts of the case, if any.
- 7 The Audit Committee reviewed the above results. The Board of Directors in their meeting held on 30th October, 2013 approved the above results and its release. The statutory auditors of the company have carried out a Limited Review of the results for the quarter ended 30th September 2013.

Place: Ahmedabad
Date: 30/10/2013



For AUSOM ENTERPRISE LIMITED

Kishor Mandalia
KISHOR MANDALIA
MANAGING DIRECTOR



C. R. SHAREDALAL & CO.
CHARTERED ACCOUNTANTS

Tele : (079) 26446560

Fax : (079) 26449570

E-mail : info@crsharedalalco.com Web : www.crsharedalalco.com

101-102, 'Parishram', 5-B, Rashmi Society, Mithakhali Six Roads, Navrangpura, Ahmedabad - 380 009.

LIMITED REVIEW REPORT

To
 Board of Directors
AUSOM ENTERPRISE LIMITED
 Village Moraiya, Dist. Ahmedabad

We have reviewed the accompanying statement of unaudited financial results of **AUSOM ENTERPRISE LIMITED** for the Quarter ended 30-09-2013 and Six months ended 30-09-2013 ("the Statement") except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
 Date : 30-10-2013



For **C. R. SHAREDALAL & CO.**
Chartered Accountants
 (Registration No. 109943W)

C. R. SHAREDALAL
 Partner
 (Membership No.002571)