

## BARODA INDUSTRIES PRIVATE LIMITI

Regd. Office: "Bajaj Bhawan", 2nd Floor, 226, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400 021. Phone: 2202 36 26, 2282 50 91 Fax: 2202 51 60

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company Bajaj Auto Ltd. Name of the Promoter(s) on whose shares encumbrance was Baroda Industries Pvt Ltd. created/invoked/released Date of Reporting 21st October, 2013 Names of the stock exchanges where the shares of the target company National Stock Exchange of India Ltd.(NSE) are listed BSE Ltd.(BSE) Details of the Promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be.) Pre-event holding (after Post event holding Details of encumbrance Promoter(s) or Details of events pertaining to excluding encumbered (encumbered shares to PACs with him (pledge/lien or encumbrance shares) be excluded) other-give details) % of total Number Number % of total Type - creation/ Number % of total Names Date(s) share of shares of shares share capital invocation/release of shares share capital capital encumbered Baroda 1663802 0.57 Release 17.10.2013 1666802 0.58 3000 Industries 0.00 Pvt Ltd. (Refer Note) The actual holding of our Company in Bajaj Auto Ltd. as on date is 16,70,802 Equity Shares (0.58%) (including 4000 shares (0.00 %) which are still encumbered as on date ). For Baroda Industries Private Limited. Signature :

Place: Mumbai

Date: 21st October, 2013