VINITA PATODIA N/45, JALVAYU VIHAR, HIRANANDANI GARDENS, POWAI, MUMBAI - 400 076

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

of such encumbrance. (*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features

Note: Total Paid up Share Capital of The Byke Hospitality Limited (TC) is 2,00,48,900 Equity Shares of Rs. 10/- each.

Vivita Patodia - Promoter

Place: Mumbai Date: September 30, 2013