

CCL Products (India) Limited
Registered Office : Duggirah, Guntur District - 522 330
Un-audited financial results for the Quarter ended 30.09.2013

| Sl No | Particulars | Standalone | | | | | | | | | | | | Consolidated | | *Previous Year ended 31.03.2013 (Audited) | Half Year ended 30.09.2013 (Un-audited) | Half Year ended 30.09.2012 (Un-audited) | *Previous Year ended 31.03.2013 (Audited) |
|-------|---|---|---|---|--|--|---|---|---|---|--|--|--|----------------------------|----------------------------|---|---|---|---|
| | | Quarter ended | | Half Year ended | | Quarter ended | | Half Year ended | | Quarter ended | | Half Year ended | | | | | | | |
| | | 30.09.2013 (Un-audited) | 30.06.2013 (Un-audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 30.09.2013 (Un-audited) | 30.06.2013 (Un-audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 30.09.2013 (Un-audited) | 30.06.2013 (Un-audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | | | | | | |
| 1 | PART I Income from operations a) Net Sales / Income from Operations (Net of Excise duty) b) Other Operating Income Total Income from operations (net) | 15,463.64 15,463.64 | 12,722.20 12,722.20 | 12,632.39 12,632.39 | 28,185.84 28,185.84 | 26,402.44 26,402.44 | 68,482.52 58,482.52 | 16,609.27 16,609.27 | 13,560.62 13,560.62 | 12,736.70 12,736.70 | 30,169.89 30,169.89 | 26,808.30 26,808.30 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 2 | Expenses a) Cost of materials Consumed b) Changes in inventories of FG/WIP c) Packing Materials Consumed d) Stores, Power & Fuel Consumed e) Employee benefits expense f) Depreciation g) Other Expenses h) Total Expenses (a to g) Total Income from operations before Other Income, finance costs & Exceptional Items (1-2) | 8,739.78 217.69 770.35 919.95 466.98 350.15 997.81 12,462.71 3,000.93 | 7,213.10 (578.08) 722.14 758.95 473.08 349.48 1,363.52 10,302.19 2,420.01 | 7,838.94 (288.59) 675.74 852.67 385.33 399.00 468.78 10,331.87 2,300.52 | 15,952.88 (360.39) 1,492.49 1,678.90 940.06 699.63 2,361.33 22,764.90 5,420.94 | 15,907.05 119.55 1,325.11 1,747.85 776.82 796.82 1,866.45 22,539.65 3,862.75 | 35,324.51 (38.27) 3,279.00 3,995.94 1,747.35 1,587.55 3,448.37 49,344.45 9,138.07 | 5,511.21 255.08 751.32 911.75 547.77 637.47 1,150.58 13,855.18 2,734.09 | 8,213.61 (1,354.19) 743.09 862.48 552.93 683.99 1,533.72 11,235.63 2,324.99 | 7,675.18 (288.59) 675.74 852.67 415.88 538.87 504.69 10,374.44 2,362.26 | 17,734.82 (1,089.11) 1,534.41 1,824.23 1,100.70 1,321.46 2,694.30 25,120.81 5,049.08 | 15,817.34 119.59 1,325.11 1,747.85 840.77 1,084.30 2,083.45 23,018.41 3,789.89 | 39,566.47 (1,215.14) 3,384.79 4,411.29 2,122.45 2,561.75 4,331.72 55,565.33 9,504.12 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | |
| 3 | Profit from Ordinary activities before finance costs but before Exceptional Items (5-6) | 2,842.52 | 2,216.12 | 1,996.68 | 5,058.64 | 3,306.21 | 8,083.63 | 2,377.86 | 1,959.31 | 1,986.54 | 4,337.17 | 3,084.86 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 4 | Other Income | 20.88 | 10.36 | 3.45 | 31.24 | 10.92 | 141.77 | 79.91 | 18.74 | 21.91 | 98.65 | 29.38 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 5 | Profit from Ordinary activities before finance costs and Exceptional Items (3+4) | 3,021.81 | 2,430.37 | 2,303.97 | 5,452.18 | 3,873.67 | 9,279.84 | 2,864.00 | 2,343.73 | 2,384.17 | 5,147.73 | 3,819.27 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 6 | Finance Costs | 179.29 | 214.25 | 307.29 | 393.54 | 567.45 | 1,196.21 | 436.14 | 384.42 | 397.63 | 810.56 | 734.41 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 7 | Profit from Ordinary activities after finance costs but before Exceptional Items (5-6) | 2,842.52 | 2,216.12 | 1,996.68 | 5,058.64 | 3,306.21 | 8,083.63 | 2,377.86 | 1,959.31 | 1,986.54 | 4,337.17 | 3,084.86 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 8 | Exceptional Items | - | - | - | - | - | - | - | - | - | - | - | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 9 | Profit from Ordinary activities before Tax (7-8) | 2,842.52 | 2,216.12 | 1,996.68 | 5,058.64 | 3,306.21 | 8,083.63 | 2,377.86 | 1,959.31 | 1,986.54 | 4,337.17 | 3,084.86 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 10 | Tax expenses - Income Tax - Deferred Tax | - | - | - | - | - | - | - | - | - | - | - | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 11 | Net Profit from ordinary activities after Tax (9-10) | 2,130.56 | 1,529.99 | 1,377.18 | 3,660.55 | 2,349.21 | 5,459.03 | 1,655.90 | 1,273.18 | 1,367.04 | 2,939.08 | 2,127.86 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 12 | Extraordinary Items | - | - | - | - | - | - | - | - | - | - | - | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 13 | Net Profit for the period (11-12) | 2,130.56 | 1,529.99 | 1,377.18 | 3,660.55 | 2,349.21 | 5,459.03 | 1,655.90 | 1,273.18 | 1,367.04 | 2,939.08 | 2,127.86 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 14 | Paid-up Equity Share Capital (Rs.2 per Equity Share) | 2660.56 | 1330.28 | 1330.28 | 2660.55 | 1330.28 | 1330.28 | 2660.56 | 1330.28 | 1330.28 | 2660.56 | 1330.28 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 15 | Reserves excluding Revaluation Reserve | - | - | - | - | - | 28,659.47 | - | - | - | - | - | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |
| 16 | Earnings per share (of Rs.2/- each) (not annualised); (a) Basic (b) Diluted | 1.60 1.60 | 11.50 11.50 | 10.35 10.35 | 2.75 2.75 | 17.66 17.66 | 41.04 41.04 | 1.25 1.25 | 9.57 9.57 | 10.28 10.28 | 2.21 2.21 | 16.00 16.00 | 31.03.2013 (Audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 31.03.2013 (Audited) | | | |



For CCL Products (India) Limitec

C. RAJENDRA PRASAD
Chairman & Managing Director

| Sl No | Particulars | Standalone | | | | Consolidated | | | | |
|----------|--|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|--|
| | | Quarter ended | | Half Year ended | | Quarter ended | | Half Year ended | | |
| | | 30.09.2013 (Un-audited) | 30.06.2013 (Un-audited) | 30.09.2012 (Un-audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | 30.06.2013 (Un-audited) | 30.09.2013 (Un-audited) | 30.09.2012 (Un-audited) | Previous Year ended 31.03.2013 (Audited) |
| A | PART I | | | | | | | | | |
| 1 | PART II PUBLIC SHAREHOLDING | | | | | | | | | |
| | - No of Shares | 74070750 | 8013797 | 8013797 | 8013797 | 8013797 | 74070750 | 8013797 | 8013797 | 8013797 |
| 2 | - Percentage of shareholding Promoters and promoter group - Shareholding | 55.68% | 60.24% | 60.24% | 60.24% | 60.24% | 55.68% | 60.24% | 60.24% | 60.24% |
| | a) Pledged/Encumbered | - | - | - | - | - | - | - | - | - |
| | - Number of shares | - | - | - | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | - | - | - | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total Share capital of the company) | - | - | - | - | - | - | - | - | - |
| | b) Non-Encumbered | | | | | | | | | |
| | - Number of shares | 58957170 | 5288995 | 5288995 | 5288995 | 5288995 | 58957170 | 5288995 | 5288995 | 5288995 |
| | - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total Share capital of the company) | 44.32% | 39.76% | 39.76% | 44.32% | 39.76% | 44.32% | 39.76% | 39.76% | 39.76% |

| Particulars | Quarter Ended |
|--|-------------------|
| B | 30.09.2013 |
| INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | 34 |
| Disposed of during the quarter | 32 |
| Remaining unresolved at the end of the quarter | 2 |

- The above Financial results were considered and approved by the Board of Directors at their meeting held on 28th October, 2013.
- The Standalone Financial results are reviewed by the Statutory Auditors of the Company as per Clause - 41 of the listing agreement.
- The entire operations of the company relate to only one segment viz., Coffee and Coffee related products. Hence, segmental reporting as per AS-17 is not made.
- The Company has consolidated its results based on the Accounting Standards on Consolidation of Financial Statements (AS-21) issued by the Institute of Chartered Accountants of India.
- Previous year's / period's figures have been regrouped / rearranged / recasted wherever necessary.
- The Equity Share Capital changes during the quarter are due to Bonus issue of shares and split of shares with face value of Rs.2/- each. The capital structure of the Equity Share Capital of the Company is as follows :

- Issued, Subscribed and Paid up Share Capital is Rs.26,60,55,840/-
- No. of Equity Shares - 13,30,27,920
- Face Value of Rs.2/- each

Place : Hyderabad
Date : 28.10.2013

By and on behalf of the Board



Challa Rajendra Prasad
Chairman & Managing Director



CCL Products (India) Limited
Consolidated Statement of Assets & Liabilities

(Rs.in Lakhs)

| | Half Year ended 30.09.2013 (Un-Audited) | Previous Year ended 31.03.2013 (Audited) |
|--------------------------------------|--|---|
| <u>EQUITY AND LIABILITIES</u> | | |
| Shareholders' funds: | | |
| (a) Share Capital | 2,660.56 | 1,330.28 |
| (b) Reserves and Surplus | 27,556.79 | 26,507.90 |
| Non- current liabilities | | |
| (a) Long term borrowings | 17,347.40 | 12,477.66 |
| (b) Deferred tax liabilities (Net) | 2,275.58 | 2,287.49 |
| Current Liabilities | | |
| (a) Short-term borrowings | 13,345.47 | 13,319.03 |
| (b) Trade payables | 1,360.07 | 2,821.55 |
| (c) Other current liabilities | 2,667.46 | 7,115.44 |
| (d) Short-term provisions | 343.23 | 793.11 |
| TOTAL | 67,556.56 | 66,652.46 |
| <u>ASSETS</u> | | |
| Non-current assets | | |
| (a) Fixed assets | | |
| (i) Tangible assets | 33,259.70 | 33,440.39 |
| (ii) Capital work-in-progress | 5,476.95 | - |
| (b) Non-current investments | 149.79 | 149.79 |
| (c) Long term loans and advances | 243.21 | 3,108.29 |
| Current assets | | |
| (a) Inventories | 15,925.27 | 15,550.54 |
| (b) Trade receivables | 6,379.98 | 8,716.67 |
| (c) Cash and Cash equivalents | 2,426.51 | 934.95 |
| (d) Short-term loans and advances | 3,659.59 | 4,724.44 |
| (e) Other current assets | 35.56 | 27.39 |
| TOTAL | 67,556.56 | 66,652.46 |

For CCL Products (India) Limited

C. Rajendra Prasad

C. RAJENDRA PRASAD
Chairman & Managing Director



M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

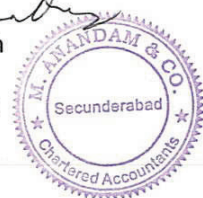
We have reviewed the stand alone unaudited financial results of CCL Products (India) Limited for the period ended 30th September, 2013 in the accompanying statement except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us . The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", (notified pursuant to the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)


M.V.Ranganath
Partner
M.No.028031



Place: Secunderabad
Date : 28th October, 2013