

Reg. Office : IT-14-15, EPIP, RIICO Industrial Sitapura, Jaipur - 302 022 India Tel. 91-141-5115908 Fax: 91-141-5115905

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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

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1. Name of the Target Company (TC)	Compucom Software Limited				
Name(s) of the acquirer and Persons     Acting in Concert (PAC) with the     acquirer	Compucom Technologies Private Limited				
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group				
Exchange(s) where the shares of TC are Listed	<ol> <li>Bombay Stock Exchange Limited         Scrip Code: 532339</li> <li>National Stock Exchange of India Limited         Symbol: COMPUSOFT         Series: EQ</li> <li>The Calcutta Stock Exchange Limited</li> </ol>				
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC		% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Before the acquisition under consideration, holding of:	15,430,144	19.501	N.A		
a) Shares carrying voting rights		-	-		
b) Voting rights (VR) otherwise than by equity shares	-	-	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			-		
Total (a+b+c)	15,430,144	19.501	N.A		
Details of acquisition  a) Shares carrying voting rights	33300	0.042	N.A		
acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any	_	-	-		
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-		
Total (a+b+c)	33300	0.042	N.A		



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After the acquisition, holding of:  a) Shares carrying voting rights	15,463,444	19.543	N.A	
b) VRs otherwise than by equity	-	-	-	
shares c) Warrants/convertible securities/any	-	-	-	
other instrument that entitles the acquirer to receive shares carrying				
voting rights in the TC (specify holding in each category) after				
acquisition	15,463,444	19.543	N.A	
Total (a+b+c)  6. Mode of acquisition (e.g. open				
market / public issue / rights issue	Open Market			
/preferential allotment / inter-se transfer, etc.)				
7. Date of acquisition of/ date of receipt	11.10.2013			
of intimation of allotment of				
shares /VR/ warrants/convertible				
securities/any other instrument that entitles the acquirer to receive shares in				
the TC.	TO 107 100 F			
8. Equity share capital / total voting	٦	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
capital of the TC before the said		shares of Rs. 2/- each.		
acquisition  9. Equity share capital/ total votin	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity			
capital of the TC after the sai	<u> </u>			
acquisition				
10. Total diluted share/voting capital of the TC after the said acquisition	01	14.71.		
The TC after the said acquisition  New (*) Diluted share/voting capital means the total number of shares in the TC assuming full				

Note: (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 11.10.2013

Signature of the Agquirer / Authorized Signatory