

COMPUCOM

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: cs@compucom.co.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Compucom Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15,523,964	19.619	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	15,523,964	19.619	N.A

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Details of acquisition			
a) Shares carrying voting rights acquired	16521	0.021	N.A
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	16521	0.021	N.A

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<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying Voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>15,540,485</p> <p>-</p> <p>-</p> <p>15,540,485</p>	<p>19.640</p> <p>-</p> <p>-</p> <p>19.640</p>	<p>N.A</p> <p>-</p> <p>-</p> <p>-</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)</p>	<p>Open Market</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Not Applicable</p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>23.10.2013 & 24.10.2013</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A.</p>		