Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Gee Limited | Gee Limited | | |
|---|--------------------------------|---|---|--|
| Name(s) of the acquirer / seller and | Vinochan Advisory Services LLP | | | |
| Persons Acting in Concert (PAC) with the | | | | |
| acquirer | | | | |
| Whether the acquirer / seller belongs to | No | | | |
| Promoter/Promoter group | | | | |
| Name(s) of the Stock Exchange(s) where | BSE Limited | | | |
| the shares of TC are Listed | | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | |
| Before the acquisition / disposal under | | | | |
| consideration, holding of : | | | | |
| a) Shares carrying voting rights | 22,44,950 | 9.50% | 9.50% | |
| b) Voting rights (VR) otherwise than by | - | - | - | |
| equity shares | | | | |
| c) Warrants/convertible securities/any | | | | |
| other instrument that entitles the | - | - | - | |
| acquirer to receive shares carrying | | | | |
| voting rights in the TC (specify holding | | | | |
| in each category) | | | | |
| d) Total (a+b+c) | 22,44,950 | 9.50% | 9.50% | |
| Details of acquisition / sale | | | | |
| Shares carrying voting rights acquired / sold | 9,00,000 | 3.81% | 3.81% | |
| b) VRs acquired otherwise than by equity shares | - | - | - | |
| c) Warrants/convertible securities/any | | | | |
| other instrument that entitles the | | - | ä | |
| acquirer to receive shares carrying | | | | |
| voting rights in the TC (specify holding | | | | |
| in each category) acquired/sold | | | | |
| d) Total (a+b+c) | 9,00,000 | 3.81% | 3.81% | |



| After the acquisition/sale, holding of: | | | |
|--|--|-------------|-------|
| a) Shares carrying voting rights | 13,44,950 | 5.69% | 5.69% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any | | | |
| other instrument that entitles the | | | |
| acquirer to receive shares carrying | - | - | |
| voting rights in the TC (specify holding | | | |
| in each category) after acquisition | | | |
| d) Total (a+b+c) | 13,44,950 | 5.69% | 5.69% |
| Mode of acquisition / sale (e.g. open market | | | |
| / off-market / public issue / rights issue | | Open Market | |
| /preferential allotment / inter-se transfer | | | 2 |
| etc.) | × | | |
| Date of acquisition / sale of shares / VR or | 1 | | |
| date of receipt of intimation of allotment of | 07-10-2013 | | |
| shares, whichever is applicable | | | |
| Equity share capital / total voting capital of | | | |
| the TC before the said acquisition/sale | 2,36,25,878 equity shares of Rs.2 each | | |
| Equity share capital/ total voting capital of | | | |
| the TC after the said acquisition/sale | 2,36,25,878 equity shares of Rs.2 each | | |
| Total diluted share/voting capital of the TC | | | |
| | | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vinochan Advisory Services LLP

Designated Partner

Place: Kolkata

Date: 08th October, 2013