

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SAMPATI SECURITIES LTD. PAC: 1. VIRAL SHAH, 2. MANISH SHAH, 3. GENERAL CAPITAL & HOLDING COMPANY PVT. LTD., 4. ZANKARSINH SOLANKI, 5. GIRABEN SOLANKI, 6. MONA SHAH, 7. DIPALI SHAH, 8. MUKUNDBHAI SHAH (holding of Acquirer & PAC as per Annexure attached)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED. 2. BOMBAY STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal—under consideration, holding of: (Please see Annexure)</u>			
a) Shares carrying voting rights *	8984576	56.77%	56.77%
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c)	8984576	56.77%	56.77%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	9420	0.06%	0.06%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			

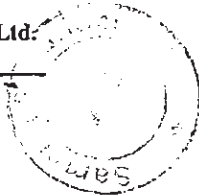


receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	9420	0.06%	0.06%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights *	8993996	56.83%	56.83%
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	8993996	56.83%	56.83%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18/10/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

Note:(\*) It includes the holding of the acquirer together with persons acting in concert with him(PAC)which represents Promoter and Promoter Group.(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sampati Securities Ltd:

  
Manish Shah  
(Director)



Place: Ahmedabad  
Date: 21/10/2013

ANNEXURE

PROMOTER GROUP (PAC) OF GYSCOAL ALLOYS LTD. AS ON 17.10.2013

Sr. No.	Name of Promoter/PAC	No. of Shares	Percentage of holding
1	VIRAL SHAH	4934663	31.18
2	GENERAL CAPITAL AND HOLDING COMPANY PVT	1538460	9.72
3	GIRABEN KISHORSINH SOLANKI	1224153	7.73
4	SAMPATI SECURITIES LIMITED	834358	5.27
5	MANISH MUKUNDBHAI SHAH	240471	1.52
6	SOLANKI ZANKARSINH KISHORSINH	154857	0.98
7	MONA VIRAL SHAH	28284	0.18
8	DIPALI MANISH SHAH	28081	0.18
9	MUKUNDBHAI C SHAH	1249	0.01
	TOTAL	8984576	56.77

For Sampati Securities Ltd.

M.M.  
Manish Shah  
(Director)



Place: Ahmedabad  
Date: 21/10/2013