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एच एम टी लिमिटेड

(भारत सरकार का उपक्रम)

एच एम टी भवन

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**hmt**

**HMT LIMITED**

(A Govt. of India Undertaking)

HMT BHAVAN

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मजकूर कार्यालय C 59, बेल्लारी रोड, बैंगलोर - 560 032, भारत

Registered Office : 59, Bellary Road, Bangalore - 560 032, INDIA

Sec/NSE/BSE/13

September 20, 2013

**Bombay Stock Exchange Limited,**  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
**Mumbai - 400 001**

Attn: Mr. K. Gopalakrishnan,  
DGM (DCS).

**National Stock Exchange of India Limited,**  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E),  
**Mumbai - 400 051**

Attn: Mr. Hari K.,  
Vice President.

Dear Sir,

**Sub : Issue of 2 years Redeemable Preference Shares of the face value of Rs. 217,00,00,000 in favour of President of India**

We would like to inform the Exchange that based on approval of the revival Plans of the Company by CCEA (Govt of India), the Ministry had communicated the same to the Company vide Ministry's Letter No.F.No. 5 (4)/2011-PE.X (Vol. III) dated April 30, 2013. This development was informed by us to the Exchanges vide our Letter No. SecI./S-5 dated May 09, 2013.

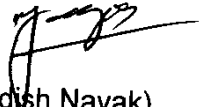
Now, based on the approval of supplementary demands for grants by the Parliament, the Ministry has issued Presidential sanction for release of funds to an extent of Rs. 217 Crore into the 2 years 8% redeemable Preference Share Capital issue of the Company for an aggregate face value of Rs. 425 Crore, vide Government of India, Ministry of Heavy Industries & Public Enterprises Letter F.

No. 5(4)/2011-PE.X (Vol.III) Pt. V dated September 17, 2013. These Preference Shares shall be redeemed out of sale proceeds of identified surplus assets of the Company. The funds under this Preference Share issue is to be utilized, inter alia, for Technology upgradation, Working Capital, discharge of overdue liabilities and repayment of short term loan from Bank.

Further action for allotment of the above 2 year 8% redeemable Preference Shares of Rs.100/- each at par, subscribed by the Government to the extent of Rs. 217 Crore, in the name of President of India, will be made subsequently after approval by the Board of Directors of the Company.

This is for the information of the Exchange.

Yours faithfully,  
For HMT LIMITED,

  
(U. Jagadish Nayak)  
General Manager &  
Company secretary