

**THE LEELA**

PALACES HOTELS RESORTS

October 1, 2013

The Department of Corporate Services**BSE Limited**1st floor, Rotunda Building

B.S. Marg, Fort, Mumbai – 400 001

Fax No. 2272 2037 / 39 / 41/ 61 / 3121

Stock Code: 500193**The Listing Department****National Stock Exchange of India Ltd.**

Exchange-Plaza, Bandra Kurla Complex

Bandra (E), Mumbai – 400 051

Fax No. 2659 8237 / 38

HOTELEELA

Dear Sir,

Sub: Allotment of 3,29,61,460 Equity Shares on Preferential Basis to a Promoter Group Company

This is to inform you that subsequent to the approval accorded by the Shareholders of the Company under Section 81(1A) and other applicable provisions of the Companies Act, 1956, pursuant to Chapter VII of SEBI (ICDR) Regulations, 2009, Memorandum & Articles of Association of the Company and in terms of the provisions of the Listing Agreements and pursuant to prior in-principle approvals received from the Stock Exchanges to issue and allot equity shares on preferential basis, the Finance Committee of the Board of Directors of the Company at their meeting held today have issued and allotted to Rockfort Estate Developers Private Limited, a promoter group company, 329,61,460 fully paid up Equity Shares of Rs.2/- each, at a price of Rs.19.72 per Equity Share (including premium of Rs.17.92 per Equity Share) aggregating to Rs. 64,99,99,991.20.

The aforesaid equity shares rank pari-passu in all respects with the existing equity shares of the Company and will be locked-in as per the SEBI ICDR Regulations.

With the aforesaid allotment, the paid up share capital of the Company stands increased from Rs.83,73,02,264/- divided into 41,86,51,132 Equity Shares of the face value of Rs.2/- each to Rs. 90,32,25,184/- divided into 45,16,12,592 Equity Shares of the face value Rs.2/- each.

Kindly acknowledge the receipt and take the same on your records.

Thanking you,

Yours faithfully

For **Hotel Leelaventure Limited**


Dinesh Kalani
Company Secretary

Regd. Office:

HOTEL LEELAVENTURE LIMITEDThe Leela Mumbai, Sahar, Mumbai 400 059 India. Tel: (91-22) 6691 1234 Fax: (91-22) 6691 1212 www.theleela.com

The Leela Palaces, Hotels and Resorts: New Delhi, Bangalore, Chennai, Mumbai, Gurgaon, Udaipur, Goa and Kovalam.

Upcoming Properties: Jaipur, Agra, Lake Ashtamudi (Kerala), Bangalore, and Noida.