



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad-500 034. INDIA.
Tel : +91 40 23547532, Fax : +91 40 23548243

19th October, 2013

PRESS RELEASE

The Board of Directors of the Company at their meeting held on today had considered the following items:

(i) Proposal to issue of equity shares of Rs.10/- each not exceeding 24,00,000 on preferential allotment basis to CX Securities Ltd., registered Foreign Institutional Investor at a price of Rs.638.40 ps. aggregating to Rs.153.22 Crores subject to the approval of the members, due diligence and statutory compliances.

(ii) Proposal to increase in the limit of shareholding by NRI/ PIO and Registered Foreign Institutional Investors (FIIs) upto 24/49% of the paidup capital of the Company.

To consider the above proposals, Board convened Extraordinary General Meeting of the Members of the Company on 14th November, 2013 at 10.00 a.m. at Natco House, Road No.2, Banjara Hills, Hyderabad - 500 034.

The proceeds of the issue would be used for general corporate purposes.

Forwarded for favour of publication

For NATCO Pharma Limited

A handwritten signature in black ink, appearing to read "M. Adinarayana".

M. ADINARAYANA
Company Secretary &
Vice President (Legal & Corp Affairs)