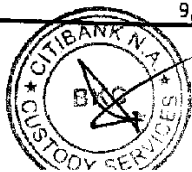



**ANNEXURE - 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)				RADICO KHAITAN LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				RUJANE, CUNNIFF & GOLDFARD INC. A/C : ACACIA II PARTNERS LP ACACIA INSTITUTIONAL PARTNERS LP ACACIA PARTNERS LP ACACIA II PARTNERS LP -FDI ACACIA PARTNERS LP -FDI ACACIA INSTITUTIONAL PARTNER LP-FDI ACACIA CONSERVATION FUND LP ACACIA BANYAN PARTNERS			
Whether the acquirer belongs to Promoter/Promoter group							
Name(s) of the Stock Exchange(s) where the shares of TC are Listed				NSE & BSE			
Details of the acquisition / disposal as follows				Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
<b>Before the acquisition under consideration, holding of :</b>							
a) Shares carrying voting rights				10,936,616		8.22%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)							
c) Voting rights (VR) otherwise than by shares							
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)							
<b>e) Total (a+b+c+d)</b>				10,936,616		8.22%	
<b>Details of acquisition/sale</b>							
f) Shares carrying voting rights acquired/sold				1,320,000 (SALE)		1.00%	
g) VRs acquired /sold otherwise than by shares							
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold							
i) Shares encumbered / invoked/released by the acquirer							
<b>j) Total (a+b+c+/-d)</b>				1,320,000		1.00%	
<b>After the acquisition/sale, holding of:</b>							
e) Shares carrying voting rights				9,616,616		7.23%	
f) Shares encumbered with the acquirer							
g) VRs otherwise than by shares							
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition							
<b>i) Total (a+b+c+d)</b>				9,616,616		7.23%	



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SECONDARY MARKET SALE	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares,	24-Oct-2013	
Equity share capital / total voting capital of the TC before the said acquisition / sale	132,998,140.00	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	132,998,140.00	
Total diluted share/voting capital of the TC after the said acquisition	132,998,140.00	
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.		
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.		
 Signature of the acquirer / seller / Authorised Signatory		
Place:MUMBAI		
Date:28-OCT-2013		

