ROLCON ENGINEERING CO. LTD.

REGD. OFFICE: ANAND SOJITRA ROAD
VITHAL UDYOGNAGAR - 388121 (Gujarat)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER-2013, UNDER CLAUSE-41 OF THE LISTING AGREEMENT

(Rs. In Lacs)

SR. NO.	PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE SIX MONTH ENDED		FOR THE YEAR ENDED
		30.09.13	30.06.13	30.09.12	30.09.13	30.09.12	31.03.13
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Part-I							
1	Income from Operation						
	(a) Gross Sales/ Income from operations	1119.48	806.65	1102.05	1926.13	2174.15	4233.38
	Less : Excise Duty	117.86	84.95	122.37	202.81	228.42	422.15
	Net Sales/ Income from operations	**1001.62**	**721.70**	**979.68**	**1723.32**	**1945.73**	**3811.23**
	(b) Other Operating Income	16.47	16.92	17.39	33.39	37.43	78.09
	Total Income from Operations (Net) (a+b)	**1018.09**	**738.62**	**997.07**	**1756.71**	**1983.16**	**3889.32**
2	**Expenses**						
	(a) Cost of Materials Consumed	468.26	380.50	520.60	848.76	1003.22	1928.75
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	53.26	-58.36	0.40	-5.10	0.75	-5.91
	(d) Other Operating Expenses	191.27	150.35	172.95	341.62	358.79	700.70
	(e) Employee Benefit Expenses	142.91	143.70	142.46	286.61	269.91	562.81
	(f) Depreciation & Amortisation Expenses	36.83	31.12	33.68	67.95	64.23	130.63
	(g) Other Expenses	98.87	94.06	104.91	192.93	228.94	459.09
	Total Expenses (a+b+c+d+e+f+g)	**991.40**	**741.37**	**975.00**	**1732.77**	**1925.84**	**3776.07**
3	Profit /(Loss) From Operations before Other Income , Finance Costs & Exceptional Items (1-2)	26.69	-2.75	22.07	23.94	57.32	113.25
4	Other Income	12.64	13.70	11.60	26.34	25.28	61.88
5	Profit /(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3±4)	39.33	10.95	33.67	50.28	82.60	175.13
6	Finance Costs	3.65	0.35	1.77	4.00	2.45	6.97
7	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5±6)	35.68	10.60	31.90	46.28	80.15	168.16
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from Ordinary Activities before tax (7±8)	35.68	10.60	31.90	46.28	80.15	168.16
10	Tax Expense (Incl. Short / Excess Provision of Taxation)	10.08	3.25	10.50	13.33	26.16	57.48
11	Net Profit/ (Loss) from Ordinary Activities after Tax(9 ±10)	25.60	7.35	21.40	32.95	53.99	110.68
12	Extraordinary Items (Net of Tax Expenses Rs. Nil)	-	-	-	-	-	-
13	**Net Profit/ (Loss) for the period (11 ±12)**	25.60	7.35	21.40	32.95	53.99	110.68
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Each)	75.60	75.60	75.60	75.60	75.60	75.60
15	Reserves excludig Revaluation Reserve as per Balance Sheet of previous accounting year	1202.31	1202.31	1118.17	1202.31	1118.17	1202.31
16 I	Earning per Share (before Extraordinary items (of Rs10/- Each) (not annualised)						
	(a) Basic	3.39	0.97	2.83	4.36	7.14	14.64
	(b) Diluted	3.39	0.97	2.83	4.36	7.14	14.64
16 II	Earning per Share (after Extraordinary items (of Rs10/- Each) (not annualised)						
	(a) Basic	3.39	0.97	2.83	4.36	7.14	14.64
	(b) Diluted	3.39	0.97	2.83	4.36	7.14	14.64
Part-II							
(A)	PARTICULARS OF SHAREHOLDING						
1	**Public Shareholding**						
	- Number of Shares	446791	446791	446791	446791	446791	446791
	- Percentage of Shareholding	59.10%	59.10%	59.10%	59.10%	59.10%	59.10%
2	**Promotors and promotor group shareholding**						
	(a) Pledged / Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of share (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	- Number of Shares	309209	309209	309209	309209	309209	309209
	-Percentage of share (as a % of the total share holding of promotor & promotor group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of share (as a % of the total share capital of the company)	40.90%	40.90%	40.90%	40.90%	40.90%	40.90%
(B)	INVESTOR COMPLAINTS	Quarter Ended 30.09.2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	Nil					
	Remaining unresolved at the end of quarter	Nil					

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	FOR THE THREE MONTH ENDED			FOR THE SIX MONTH ENDED		FOR THE YEAR ENDED
	30.09.13	30.06.13	30.09.12	30.09.13	30.09.12	31.03.13
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
(1) Segment Revenue						
(A) Industrial Chain	836.78	573.27	805.58	1410.05	1573.45	3175.10
(B) Sprocket Wheel	181.31	165.35	191.49	346.66	409.71	714.22
TOTAL	1018.09	738.62	997.07	1756.71	1983.16	3889.32
Less : Inter Segment Revenue	-	-	-	-	-	-
NET SALES / INCOME FROM OPERATION	**1018.09**	**738.62**	**997.07**	**1756.71**	**1983.16**	**3889.32**
(2) Segment Results, Profit & Loss Before Tax & Finance Costs						
(A) Industrial Chain	20.39	6.35	21.24	26.74	45.05	94.54
(B) Sprocket Wheel	18.94	4.60	12.43	23.54	37.55	80.59
TOTAL	39.33	10.95	33.67	50.28	82.60	175.13
Less:						
(A) Finance Costs	3.65	0.35	1.77	4.00	2.45	6.97
(B) Other un-allocable	-	-	-	-	-	-
TOTAL PROFIT BEFORE TAX	**35.68**	**10.60**	**31.90**	**46.28**	**80.15**	**168.16**
(3) Capital Employed						
(A) Industrial Chain	1265.91	1265.91	1181.77	1265.91	1181.77	1265.91
(B) Sprocket Wheel	12.00	12.00	12.00	12.00	12.00	12.00
(C) Un-allocable Corporate Assets Less- Liabilities	-	-	-	-	-	-
TOTAL CAPITAL EMPLOYED	**1277.91**	**1277.91**	**1193.77**	**1277.91**	**1193.77**	**1277.91**

NOTE :

1. The above Unaudited Financial Results of the Company as at 30th September. 2013 have been approved by the Board of Directors at the meeting held on 31.10.2013
2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 30th September 2013
3. Disclosure of Assets & Liabilities as per clause 41(1)(ea) of Listing Agreement for the half year ended 30th September 2013 is attached herewith.
4. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparision purpose.

STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER-2013 AS /CL.-41(I)(ea) OF LISTING AGREEMENT

(Rs. In Lacs)

PARTICULARS	AS ON SIX MONTHS ENDED	AS AT YEAR ENDED
	UNAUDITED	AUDITED
	30.9.13	31.03.13
(I) EQUITY & LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	75.60	75.60
(b) Reserves and Surplus	1135.27	1,202.32
Sub Total - Shareholder's Funds	**1,1[illegible].87**	**1,277.92**
(2) Non-Current Liabilities		
(a) Long-term borrowings	2.28	2.28
(b) Other Long term liabilities	-	-
(c) Long term provisions	-	-
Sub Total - Non-Current Liabilities	**1.28**	**2.28**
(3) Current Liabilities		
(a) Short-term borrowings	45.79	42.68
(b) Trade payables	590.96	591.72
(c) Other current liabilities	138.87	154.22
(d) Short-term provisions	30.20	44.90
Sub Total - Current Liabilities	**815.82**	**833.52**
TOTAL - EQUITY & LIABILITIES	**2,188.97**	**2,113.72**
(II) ASSETS :		
(1) Non-current Assets		
(a) Fixed assets	696.95	664.89
(b) Non-current investments	0.08	0.08
(c) Deferred Tax Assets (Net)	25.58	23.91
(d) Other Non Current Assets	18.90	22.50
Sub Total - Non-current Assets	**741.51**	**711.38**
(2) Current Assets		
(a) Inventories	208.92	206.68
(b) Trade receivables	677.58	585.78
(c) Cash and Bank Balances	519.25	578.72
(d) Short-term loans and advances	15.39	15.13
(e) Other Current Assets	26.32	16.03
Sub Total - Current Assets	**1,447.46**	**1,402.34**
TOTAL - ASSETS	**2,188.97**	**2,113.72**

BY ORDER OF THE BOARD

PLACE : V.U.NAGAR
DATE : 31.10.2013

SHRI N.H.AMIN
MANAGING DIRECTOR

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