

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SRF Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KAMA Holdings Ltd. and PAC (List of PAC enclosed as Annexure)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	2,86,82,494	49.95%	49.95%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>2,86,82,494</b>	<b>49.95%</b>	<b>49.95%</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	12,34,946*	2.15%	2.15%
b) Shares carrying voting rights sold	(32)	-	-
c) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
<b>Total (a+b+c)</b>	<b>12,34,914</b>	<b>2.15%</b>	<b>2.15%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,99,17,408	52.10%	52.10%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil



TC (specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	2,99,17,408	52.10%	52.10%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.9.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 57,42,05,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 57,42,05,000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 57,42,05,000		

\* This figure represents increase in shareholding of acquirer and PAC due to purchase from open market under creeping acquisition excluding transfer inter-se promoters as per note to Annexure.

For KAMA Holdings Ltd.



**Rajat Lakhanpal**  
**Whole-time Director & Company Secretary**

Place: New Delhi  
Date: 03.10.2013



**Annexure**

Name of Acquirer and PAC	Before purchase of shares		After purchase of shares	
	No. of equity shares held	%age of total equity capital	No. of equity shares held	%age of total equity capital
KAMA Holdings Ltd.	2,84,91,962	49.62	2,98,41,908	51.97
Mr. Arun Bharat Ram	40,000	0.07	-	-
Karmav Holdings Pvt. Ltd.	1,50,500	0.26	75,500	0.13
Bharat Ram Associates Pvt. Ltd.	32	-	-	-
<b>Total</b>	<b>2,86,82,494</b>	<b>49.95</b>	<b>2,99,17,408</b>	<b>52.10</b>

**Notes :-**

1. Mr. Arun Bharat Ram and Karmav Holdings Pvt. Ltd. had transferred 40,000 equity shares and 75000 equity shares respectively to KAMA Holdings Ltd. by way of a transfer inter-se the promoters under regulation 10(1) of the SEBI (SAST) Regulations, 2011.
2. Bharat Ram Associates Pvt. Ltd. had sold its shareholding of 32 equity shares in the open market.

