## **}**~~;

## <u>Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,</u> 2011

<u>2011</u>							
1. Name of the Target Company (TC)	SIYARAM SII	LK MILLS LIMITED					
	Address: B-5, Trade World, Kamala City, Senapati Bapat Marg, Lower						
	Parel, Mumbai - 400013, Tel No. : 022-30400500						
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AS PER ANN - A						
3. Whether the acquirer belongs to Promoter/Promoter	Acquirer(s) are Promoters pursuant to Regulation 10(1)(a)(ii) of SEBI						
group	(Substantial Acquisition of Shares and Takeovers) Regulation, 2011.						
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd						
Listed	National Stock Exchange of India Ltd						
Details of acquisition/disposal as follows	Number	total share/voting capital wherever	% with respect to total diluted share/ voting capital of the TC(**)				
		applicable(*)					
Before the acquisition under consideration, holding of:							
a) Shares carrying voting rights	1113218	11.878	11.878				
b) Shares in the nature of encumbrance (pledge/lien/non-	-	-	_				
disposal undertaking/others)							
c) Voting rights (VR) otherwise than by shares	-						
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-				
e) Total (a+b+c+d)	1113218	11.878	11.878				
Details of acquisition/sale							
f) Shares carrying voting rights acquired/sold	2241762	23.919	23.919				
g) VRs acquired /sold otherwise than by shares	-	-	-				
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-				
i) Shares encumbered/ invoked/ released by the acquirer	-	-	-				
f) Total (a+b+c+/-d)	2241762	23.919	23.919				
After the acquisition/sale, holding of:							
e) Shares carrying voting rights	3354980	35.797	35.797				
f) Shares encumbered with the acquirer	-	-	-				
g) VRs otherwise than by shares	-	-	-				
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-				
i) Total (a+b+c+d)	3354980	35.797	35.797				
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se	Inter-se trar	nsfer amongst Pror	noters by way of gifts (Off Market)				
transfer etc).  7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	23rd October, 2013						
the said acquisition / sale.	93,72,048 no. of Equity Shares of Rs. 10/- each.						
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	93,72,048 no. of Equity Shares of Rs. 10/- each.						
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	93,72,048 no. of Equity Shares of Rs. 10/- each.						

## Note:

- (\*) Total Share Capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity mares of the TC.

ARVIND M PODDAR

Authorized Person Place: Mumbai

Date: 23rd October, 2013

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer

DPP Enterprises LLP GPP Enterprises LLP

Name of the person from whom shares are to be acquired

RAP Enterprises LLP Arvindkumar Poddar

ARVÍND M PODDAR

Authorized Person

Place: Mumbai

Date: 23rd October, 2013

## ANNEXURE B

Sr. No.	Particulars		Acquirer			Seller		
	1	NOS.	% with	% w.r.t.	NOS.	% with respect	% w.r.t.	
			respect to	total		to total	total	
			total	diluted		share/voting	diluted	
			share/voting	share/voti		capital	share/voti	
			capital	ng capital		wherever	ng capital	
		1	wherever	of the TC		applicable	of the TC	
			applicable	(*)			(*)	
A	PRIOR ACQUISITION /							
A	DISPOSAL							
	Acquirer							
1	DPP Enterprises LLP (1)	25	0.00	0.00	-	_	-	
2	GPP Enterprises LLP (2)	11 13 193	11.88	11.88	-		-	
	Seller							
1	RAP Enterprises LLP (3)		-		11 31 193	12.07	12.07	
2	Arvindkumar Poddar (4)		-	-	11 10 769	11.85	11.85	
В	POST ACQUISITION /							
	DISPOSAL							
	Acquirer			40.07			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
1	DPP Enterprises LLP (1)	11 31 118		12.07	-	-	-	
2	GPP Enterprises LLP (2)	22 23 862	23.73	23.73	-	-	-	
	Seller							
1	RAP Enterprises LLP (3)	-	-	-	100	0.00	0.00	
2	Arvindkumar Poddar (4)		-	-	100	0.00	0.00	
		1						

ARVIND M PODDAR

Authorized Person Place: Mumbai

Date: 23rd October, 2013